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PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “Announcement”) of Perception Digital Holdings Limited (the “Company”) dated 31 August 2011 in respect of the grant of 1,000,000 share options (the “Share Options”).

Due to inadvertent typographical mistake, the exercise price of Share Options was stated as “HK\$0.348” on page 1 of the Announcement. The Company wishes to clarify that the correct exercise price of Share Options should be “HK\$0.35” instead of “HK\$0.348”.

By order of the Board
Perception Digital Holdings Limited
Dr. Jack Lau
Chairman and Executive Director

Hong Kong, 1 September 2011

As at the date of this announcement, the executive Directors are Dr. Lau, Jack and Mr. Tao Hong Ming; the non-executive Directors are Prof. Cheng, Roger Shu Kwan and Prof. Tsui, Chi Ying; and the independent non-executive Directors are Dr. Lam Lee, Kiu Yue Alice Piera, Prof. Chin, Tai Hong Roland and Mr. Shu, Wa Tung Laurence.