

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 July 2013

To: Hong Kong Exchanges and C	learing	g Limited		
Name of Issuer Pe	ercepti	on Digital Holding	s Limited	
Date Submitted 1	Augus	t 2013		
I. Movements in Authorised Share	e Capit	al		
1. Ordinary Shares				
(1) Stock code : 01822 I	Descrip	tion :	Ordinary	Shares
		No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mor	nth	2,000,000,000	0.10	200,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		2,000,000,000	0.10	200,000,000
(2) Stock code :I	Descrip	tion :		_
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth			
Increase/(decrease)				
Balance at close of the month				

Stock code:Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month Increase/(decrease)			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	933,750,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	933,750,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. Share Option Scheme adopted on (27/11/2009) Ordinary shares (Note 1) 3. ((1 / /)) shares	ırsuant
approval date (dd/mm/yyyy) and class of shares issuable	
Class of shares Issuable Granted Exercised Cancelled Lapsed	
Class of shares issuable Granted Exercised Cancelled Lapsed	
I. Share	onth
1. Share	
Option Scheme adopted on (27/11/2009) Ordinary shares 0 0 0 0 2,211 (Note 1) 2.	
Scheme adopted on (27/11/2009) Ordinary shares 0 0 0 0 0 2,211	
Cardinary shares O O O O O O O O O	
C27/11/2009) Ordinary shares 0 0 0 0 2,211	
Ordinary shares 0 0 0 0 2,211 2.	
(Note 1) 2. (/ /) shares (Note 1)	
2	,156
(/ /) shares (Note 1)	
(/ /) shares (Note 1)	
(Note 1)	
(Note 1)	
(Note 1)	
(Note 1)	
(Note 1)	
<u></u>	
<u>3.</u>	
shares	
(Note 1)	
Total A. (Ordinary shares) 0	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency)0	

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted Warrants HKD Nil Nil 16,807,500 Nil 70,031,250 (30/10 /2017) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares HK\$0.24 Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (1/6/2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.	(, , ,					
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(/ /)					
	_					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	(/ /)					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	(1 1)					
(dd/mm/yyyy)	(/ /)	 ,	Total C. (Ordii	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		under Share Option Schemes)
No. of new shares of issuer issued during the month pursuant thereto No. of new shares of issuer which may be issued pursuant theret as at close of the month.	issuer issued during the month pursuan	all particulars including EGM approval date (dd/mm/yyyy),
N/A 67,472,775	NT/A	applicable, and class of shares issuable: On 11 August 2011, pursuant to the Supply Chain Management
r		Agreement, the Company granted 62,250,000 Option Shares under
		the general mandate For more details, please refer to the.
		announcement dated 11 August 2011 and 19 March 2013.
)	<u></u>	
9	')	shares (Note 1)
))	(/ /)
'))	shares (Note 1)
_		
))	(/ /)
!)	')	shares (Note 1)
s) N/A	N/A	Total D. (Ordinary shares)
s) N/A	N/A	(Preference shares)
s) N/A	N/A	(Other class)
8) N/A 8) N/A	(i) N/A (ii) N/A	Total D. (Ordinary shares) (Preference shares)

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (Note 1)	- 			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
4.	Bonus issue		(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date:			_	

For Main Board and GEM listed issuers

	Type of Issue		•	or mun	Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						-	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							-
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

				S	No. of new hares of issuer issued during the month ursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			Ordinary sl reference sl (Other	hares)	N/A	
То	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	E):	(1)		
To	talia-a-see / (decreese) in professores charge during	the month (i.e. Total of A to	- D).	(2)	N/	
	tal increase / (decrease) in preference shares during t					
	tal increase / (decrease) in other classes of shares dur these figures should be the same as the relevant figure			guad S	N/.	

Remarks (if any):
Submitted by: LEE, Rabi
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.