

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **PERCEPTION DIGITAL HOLDINGS LIMITED**

**幻音數碼控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1822)**

### **REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED OPEN OFFER AND CHANGE OF BOARD LOT SIZE**

Reference is made to the announcement of the Company dated 30 January 2013 in respect of, among other things, the proposed Open Offer and change of the board lot size (the “Announcement”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless the context herein requires otherwise.

As set out in the Announcement, the Prospectus Documents in respect of the proposed Open Offer and change of the board lot size was expected to be despatched by the Company to the Shareholders on 25 February 2013. As additional time is required by the Company to finalise certain information for inclusion in the Prospectus, the date of despatch of the Prospectus will be postponed.

#### **REVISED EXPECTED TIMETABLE**

The revised expected timetable for the Open Offer and change of the board lot size is set out below:

*2013*

|   |  |
|---|--|
| Record Date .....   | Friday, 22 February                    |
| Register of members of the Company re-opens .....                     | Monday, 25 February                    |
| Despatch of the Prospectus Documents .....                            | Wednesday, 27 February                 |
| Latest time for acceptance of, and payment for the Offer Shares ..... | By 4:00 p.m. on<br>Wednesday, 13 March |

|  |                                     |
|--|-------------------------------------|
| Latest time for the Open Offer to become unconditional . . . . .                                   | By 4:00 p.m. on<br>Friday, 15 March |
| Announcement of results of the Open Offer. . . . .   | Tuesday, 19 March                   |
| Despatch of refund cheques if the Open Offer is terminated . . . . .                               | Wednesday, 20 March                 |
| Despatch of certificates for Offer Shares on or before . . . . .                                   | Wednesday, 20 March                 |
| Commencement of dealings in Offer Shares. . . . .  | Thursday, 21 March                  |
| Effective date of change of the board lot size from<br>5,000 Shares to 15,000 Shares . . . . .     | Thursday, 21 March                  |
| Designated broker starts to stand in<br>the market to provide matching services. . . . .           | Thursday, 21 March                  |
| Last day for the designated broker to stand in<br>the market to provide matching services. . . . . | Monday, 15 April                    |

By order of the Board  
**Perception Digital Holdings Limited**  
**Dr. Jack Lau**  
*Chairman and Executive Director*

Hong Kong, 25 February 2013

*As at the date of this announcement, the executive Director is Dr. Jack Lau; the non-executive Directors are Prof. Cheng Shu Kwan, Roger and Prof. Tsui Chi Ying; and the independent non-executive Directors are Dr. Lam Lee Kiu Yue, Alice Piera, Prof. Chin Tai Hong, Roland, Mr. Shu Wa Tung, Laurence, Mr. Ng Wai Hung and Mr. William Keith Jacobsen.*