

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 M</u>	arch 2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perception Digital Holdings Limited
Date Submitted	5 April 2013

I. Movements in Authorised Share Capital

(1) Stock code : 01822 Des	cription :	Ordinary	Shares		
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (<i>HKD</i>)		
Balance at close of preceding month	2,000,000,000	0.10	200,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	2,000,000,000	0.10	200,000,000		
(2) Stock code :Des	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : Description :						
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	ı					
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*HKD*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	622,500,000	N/A	N/A	N/A
Increase / (decrease) during the month	311,250,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	933,750,000	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Sl	nare Option Sc	chemes of the Is	ssuer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement due	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and			0			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(27/11/2009)						
Ordinary shares	0	0	0	0	0	4,877,550
(See remark 1)					-	
(Note 1)						
2.						
·						
shares						
(Note 1)						
2						
3.						
(/ /)						
shares						
(Note 1)						
			Total A. (Or			_
			(Prefe	erence shares)	N/A	_
				(Other class)	N/A	_
Total funds raised durin	g the month fr	om exercise of				
options (State currency)				0		

No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted Warrants HKD Nil Nil 16,807,500 Nil 70,031,250 (30/10 /2017) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares HK\$0.24 (See remark 2) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (1/6/2012) 2. _____ (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) 4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

states of shares shares of	C	For Main Board and GEM listed issuers					
Stock code (if listed)	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) (_ / / _) 2.	1.						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) (_ / / _) 2.							
(if applicable) (id/mm/yyyy) (/ / /) 2.	Class of shares issuable (<i>Note 1</i>) Subscription price						
2.	(if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		_					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
(if applicable) (/ / / _) 3.	Class of shares issuable (<i>Note 1</i>) Subscription price						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(if applicable) (dd/mm/yyyy)	(/ /)					
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.	Class of shares issuable (Note 1)		·				
(if applicable) (dd/mm/yyyy) (/ /) 4. 							
4.	(if applicable)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1)						
(Preference shares) N/A	EGM approval date (if applicable)	(/ /)					
			- -				-
					Other class)	N/A	-

For Main Board and GEM listed issuers

than	under Share Option Schemes)		
Ful	l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1f a	pplicable, and class of shares issuable: On 11 August 2011, pursuant to the Supply Chain Management	N/A	(7. 47) 775
1.		N/A	67,472,775
	Agreement, the Company granted 62,250,000 Option Shares under		(See remark 3)
	the general mandate For more details, please refer to the.		
	announcement dated 11 August 2011.		
	(/ / _)		
	· · · · · · · · · · · · · · · · · · ·		
	shares (Note 1)		
2.			
۷.			
	(/ /)		
	shares (Note 1)		
3.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ou		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable	ORDINA	RY		
		a HKD	(Note 1)				
2.	Open offer	At price : State $\frac{0.1286}{0.1286}$	Issue and allotment date : (dd/mm/yyyy)	(20/03/20)	13)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						311,250,000	<u>N/A</u>
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

			F	For Main Boaı	d and GEM listed	d issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month	which may
					pursuant thereto	
						pursuant
						thereto as at close of
	Τ					the month
	Type of Issue					
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
						<u></u>
			Class of shares issuable			
			(Note 1)			
			(Note 1)			
10.	Other	At price : State	Issue and allotment	(/ /)		
	(Please specify)	currency	- date : (dd/mm/yyyy)			
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			
┣—			Total E. (O	Ordinary share	s) 311,250,000	
				eference share		
				(Other clas		
				(other ofus	<u> </u>	
-						

Total increase \neq (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	311,250,000
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

- The exercise price and number of the outstanding options under the Share Option Scheme have been adjusted from HK\$0.70 per share and 4,500,000 to HK\$0.646 per share and 4,877,550, respectively, as a result of the Open Offer. Details of which are set out in the announcement dated 19 March 2013.
- 2) The subscription price of the outstanding warrants has been adjusted from HK\$0.27 per share to
 HK\$0.24 per share as a result of the Open Offer. Details of which are set out in the announcement
 dated 19 March 2013.

 3) The exercise price and number of the outstanding options have been adjusted from HK\$0.38 per share and 62,250,000 to HK\$0.351 per share and 67,472,775, respectively, as a result of the Open Offer.
 Details of which are set out in the announcement dated 19 March 2013.

Submitted by: LEE, Rabi

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.