

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30 A</u>	pril 2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Perception Digital Holdings Limited
Date Submitted	3 May 2013

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : 01822 Descrip	ption :	Ordinary	Shares
	No. of ordinary shares	Par value (<i>HKD</i>)	Authorised share capital (<i>HKD</i>)
Balance at close of preceding month	2,000,000,000	0.10	200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :De	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

ption :		
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	Par value No. of other (State

Total authorised share capital at the end of the month (*HKD*) : 200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	933,750,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	933,750,000	N/A	N/A	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option Scl	nemes of the Is	suer)			
Particulars of share						No. of new shares of
option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dur	ring the month		thereto	thereto as at close of
(dd/mm/yyyy) and -			0			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(27/11/2009)						
Ordinary shares	0	0	0	1,680,045	0	3,197,505
(Note 1)						
2.						
,						
shares						
(Note 1)						
(
3.						
shares				·		
(Note 1)			Total A (Or	din om (chonoc)	•	
				dinary shares)		_
			(Pref	erence shares)		_
				(Other class)	N/A	_
Total funds raised durin		om exercise of		0		
options (State currency))			0		

Description of warrants (Date of expiry - dd/mm/yyyy) 1. Unlisted Warrants		Nominal valu close of preceding mo	du	tercised ring the month	Nominal value at close of the month 16,807,500	No. of new shares of issuer issued during the month pursuant thereto Nil	No. of new shares of issuer which may be issued pursuant thereto as at close of the month 70,031,250
L							
(30/10 /2017)							·
Stock code (if listed) Class of shares	N/4						
issuable (<i>Note 1</i>)	Ordinary						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	HK\$0						
<u>2.</u>							
(/ /) Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>3.</u>							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.							
(/ /)							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.		nary shares)	N/A	
					ence shares) Other class)	N/A N/A	
				(

states of shares shares of	C		1.1		For Main Board and GEM listed issuers				
Stock code (if listed)	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) (_ / / _) 2.	1.								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy)) (_ / / _) 2.									
(if applicable) (id/mm/yyyy) (/ / /) 2.	Class of shares issuable (<i>Note 1</i>) Subscription price								
2.	(if applicable)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		(/ /)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		_							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.									
(if applicable) (/ / / _) 3.	Class of shares issuable (<i>Note 1</i>) Subscription price								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(if applicable) (dd/mm/yyyy)	(/ /)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.									
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.	Class of shares issuable (Note 1)		·						
(if applicable) (dd/mm/yyyy) (/ /) 4. 									
4.	(if applicable)								
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A									
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A									
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	Class of shares issuable (Note 1)								
(Preference shares) N/A	EGM approval date (if applicable)	(/ /)							
			- -				-		
					Other class)	N/A	-		

For Main Board and GEM listed issuers

ulali	under Share Option Schemes)		
Ful	ll particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
11 a	Applicable, and class of shares issuable: On 11 August 2011, pursuant to the Supply Chain Management	N/A	67,472,775
1.		IN/A	07,472,773
	Agreement, the Company granted 62,250,000 Option Shares under		
	the general mandate For more details, please refer to the.		
	announcement dated 11 August 2011 and 19 March 2013.		
	(/ /)		
	shares (Note 1)		
2.			
	(/ /)		
	shares (Note 1)		
3.			
5.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

						No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
			EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							·

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issuable (Note 1)	_					
5.	Scrip dividend A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares repurchased (<i>Note 1</i>)	_					
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (<i>Note 1</i>)	_					
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)	_					
8.	Consideration issue A	t price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		

			For N	Main Board	d and GEM listed	d issuers
					No. of new	No. of new
					shares of issuer	shares of
					issued during	issuer
					the month pursuant thereto	which may be issued
					pursuant mereto	pursuant
						thereto as
						at close of
	Type of Issue					the month
	••					
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment (/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				//)		
			EGM approval date: (dd/mm/yyyy)	, ,)		
			(dd/mm/yyyy)			
						·
			Class of shares issuable			
			(<i>Note 1</i>)			
10.	Other	At price : State	Issue and allotment (/ /)		
	(Please specify)	currency	date : (dd/mm/yyyy)			
				//)		
			EGM approval date: (dd/mm/yyyy)	///)		
			(dd/mm/yyyy)			
				nary shares	s) <u>N/A</u>	
				ence shares		
			()	Other class	s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks ((if	any)	:
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Submitted by:	LEE, Rabi		
Title:	Company Secretary		
(Director, Secretary or other duly authorised officer)			

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.