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PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

CLARIFICATION ANNOUNCEMENT

Reference is made to the English version of the form of proxy for use at the annual general meeting announced by Perception Digital Holdings Limited (the “**Company**”) on 29 April 2013 (the “**Proxy Form**”).

Due to inadvertent typographical mistake, the English name of the non-executive Director as stated in resolution number 2(a) of the Proxy Form shall be Prof. Cheng, Roger Shu Kwan. The name as stated in the Chinese version of the Announcement is correct.

By order of the Board
Perception Digital Holdings Limited
Dr. Jack Lau
Chairman and Executive Director

Hong Kong, 5 May 2013

As at the date of this announcement, the executive Director is Dr. Lau, Jack; the non-executive Directors are Prof. Cheng, Roger Shu Kwan and Prof. Tsui, Chi Ying; and the independent non-executive Directors are Prof. Chin, Tai Hong Roland, Mr. Shu, Wa Tung Laurence, Mr. Ng, Wai Hung and Mr. William Keith Jacobsen.