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PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

APPOINTMENT OF AN EXECUTIVE DIRECTOR

<p>The Board announces that Ms. Liu has been appointed as an Executive Director with effect from 15 May 2013.</p>

APPOINTMENT OF DIRECTORS

The board (the “**Board**”) of directors (the “**Director(s)**”) of Perception Digital Holdings Limited (the “**Company**”) is pleased to announce that, with effect from 15 May 2013, Ms. Liu Yee Nee (“**Ms. Liu**”) has been appointed as an Executive Director.

Ms. Liu, aged 47, holds a master degree of Business Administration from the Hong Kong University of Science and Technology and also a master degree of Laws in Chinese Business Law from the Open University of Hong Kong. She is a member of the Chartered Institute of Management Accountancy, the Hong Kong Institute of Certified Public Accountants, The Association of Chartered Certified Accountants, The Institute of Chartered Secretaries & Administrators and the Hong Kong Institute of Company Secretaries. She has over 25 years experience in the field of accounting and management. She was an executive director of Talent Property Group Limited (Stock code: 760) and resigned on September 2011. She was a non-executive director of King Stone Energy Group Limited (Stock code: 663) and resigned on July 2010.

Saved as disclosed herein, Ms. Liu has not held any directorship in any other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the three years prior to the date of this announcement.

Ms. Liu has entered into a service contract with the Company and will receive annual director’s fees of HK\$50,000. Pursuant to the Articles of Association of the Company, Ms. Liu will hold office until the forthcoming annual general meeting of the Company and be subject to rotation requirements and re-election. Save as disclosed herein, Ms. Liu does not hold any other positions with the Company or any subsidiaries of the Company at the date hereof.

Ms. Liu is not connected with any directors, senior management, substantial shareholder or controlling shareholder (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”)) of the Company. She does not have any other interests in the shares of the Company which is required to be disclosed under Part XV of the Securities and Futures Ordinance.

Save as disclosed herein, there is no information to be disclosed pursuant to paragraphs (h) to (v) of Rule 13.51(2) of the Listing Rules relating to the appointment of Ms. Liu and there is no other matter that needs to be brought to the attention of the shareholders of the Company.

GENERAL INFORMATION

The Board would like to extend a warm welcome to Ms. Liu in joining the Board.

By order of the Board
Perception Digital Holdings Limited
Dr. Jack Lau
Chairman and Executive Director

Hong Kong, 15 May 2013

As at the date of this announcement, the executive Directors are Dr. Lau, Jack, Mr. Mung Wai Ming and Ms. Liu Yee Nee; the non-executive Directors are Prof. Cheng, Roger Shu Kwan and Prof. Tsui, Chi Ying; and the independent non-executive Directors are Prof. Chin, Tai Hong Roland, Mr. William Keith Jacobsen, Mr. Ng Wai Hung and Ms. Zhou Jing.