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**PERCEPTION DIGITAL HOLDINGS LIMITED**  
**幻音數碼控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1822)**

**CLARIFICATION ANNOUNCEMENT**

Reference is made to the Chinese version of the announcement published by Perception Digital Holdings Limited (the “Company”) on 18 November 2013 in relation to the inside information and resumption of trading (the “Announcement”).

The Company would like to clarify that the first sentence of the third paragraph of the Announcement should be read as follow:

“本公司謹此知會股東及潛在投資者，本公司知悉本集團與一名供應商之間之近期糾紛，惟謹此澄清本公司尚未接獲有關該糾紛之傳訊令狀。”

Save for the above, the content of the Announcement remains unchanged.

By order of the Board  
**Perception Digital Holdings Limited**  
**Mr. Mung Wai Ming**  
*Executive Director*

Hong Kong, 18 November 2013

*As at the date of this announcement, the Board comprises Mr. Mung Wai Ming, Ms. Liu Yee Nee and Mr. Lee Rabi as executive Directors; and Mr. Ng Wai Hung, Mr. William Keith Jacobsen and Ms. Zhou Jing as independent non-executive Directors.*