

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

## **PERCEPTION DIGITAL HOLDINGS LIMITED**

**幻音數碼控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1822)**

### **OPEN OFFER ON THE BASIS OF ONE OFFER SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE**

### **COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-ENTITLEMENT BASIS**

Reference is made to the announcement of Perception Digital Holdings Limited (the “**Company**”) dated 30 January 2013 (the “**Announcement**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the expected timetable for the Open Offer set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Thursday, 14 February 2013. The closing price per Share as quoted on the Stock Exchange on Thursday, 14 February 2013 was HK\$0.168. Dealings in the Shares on an ex-entitlement basis shall commence on Friday, 15 February 2013.

**The Open Offer is subject to the satisfaction of certain conditions pursuant to the Underwriting Agreement. In particular, it is subject to the Underwriters not exercising the right to terminate the Underwriting Agreement by 4:00 p.m. on the second Business Day following the Final Acceptance Date. Accordingly, any person who deals in the Shares and/or accepts the Offer Shares before then bears the risk that the Open Offer may or may not become unconditional and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares and if they are in any doubt about their position, they should consult their professional advisers.**

By order of the Board  
**Perception Digital Holdings Limited**  
**Dr. Jack Lau**  
*Chairman and Executive Director*

Hong Kong, 14 February 2013

*As at the date of this announcement, the executive Director is Dr. Jack Lau; the non-executive Directors are Prof. Cheng Shu Kwan, Roger and Prof. Tsui Chi Ying; and the independent non-executive Directors are Dr. Lam Lee Kiu Yue, Alice Piera, Prof. Chin Tai Hong, Roland, Mr. Shu Wa Tung, Laurence, Mr. Ng Wai Hung and Mr. William Keith Jacobsen.*