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PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 1822)

CLARIFICATION ANNOUNCEMENT

Reference is made to the Notice of Annual General Meeting dated 24 April 2014 (the “AGM Notice”) and the AGM Notice as included in the circular dated 24 April 2014 (the “Circular”) of Perception Digital Holdings Limited (the “Company”). Capitalised terms used herein shall have the same meanings as defined in the AGM Notice unless the context requires otherwise.

The Board wishes to clarify that the second sentence of note 3 of the AGM Notice should be read as follow:

“In order to qualify for attending the forthcoming meeting, all transfers of shares, accompanied by the relevant share certificates and transfer forms, must be lodged with the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s road East, Hong Kong for registration not later than 4:00 p.m. on 26 May 2014.”

By order of the Board
Perception Digital Holdings Limited
Mr. Mung Wai Ming
Chairman and Executive Director

Hong Kong, 5 May 2014

As at the date of this announcement, the executive Directors are Mr. Mung Wai Ming, Ms. Liu Yee Nee and Mr. Lee Rabi; and the independent non-executive Directors are Ms. Zhou Jing, Mr. Ng Wai Hung and Mr. William Keith Jacobsen.