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PERCEPTION DIGITAL HOLDINGS LIMITED
幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

Reference is made to the joint announcement (the “**Announcement**”) issued by Perception Digital Holdings Limited 幻音數碼控股有限公司 (the “**Company**”) and Nat-Ace Pharmaceutical Ltd. 邦強醫藥有限公司 dated 8 May 2014 in respect of, among others, the Share Subscription, the Share Purchase and the Offers. Capitalised terms used in this announcement have the meanings ascribed to them in the Announcement unless otherwise stated.

The Board is pleased to announce that Platinum Securities Company Limited has been appointed as the Independent Financial Adviser to advise the Independent Board Committee and the holders of the Disinterested Shares and the Options in relation to the terms and conditions of the Offers. The appointment of Platinum Securities Company Limited as the Independent Financial Adviser has been approved by the Independent Board Committee.

By order of the Board
Perception Digital Holdings Limited
幻音數碼控股有限公司
Mung Wai Ming
Chairman

Hong Kong, 13 May 2014

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Mung, Wai Ming, Ms. Liu, Yee Nee and Mr. Lee Rabi and three independent non-executive Directors, namely, Mr. Ng Wai Hung, Mr. William Keith Jacobsen and Ms. Zhou Jing.

The Directors jointly and severally accept full responsibility for accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, the opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.