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香港交易及結算所有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本粉紅色購股權要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本粉紅色購股權要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this PINK Form of Option Offer Acceptance shall bear the same meanings as those defined in the offer document dated 16 July 2014 (the "Offer Document") issued by Nat-Ace Pharmaceutical Ltd.

除文義另有所指外，本粉紅色購股權要約接納表格所用詞彙與邦強醫藥有限公司*於二零一四年七月十六日刊發之要約文件（「要約文件」）所界定者具有相同涵義。

PINK FORM OF OPTION OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE OPTION OFFER.

閣下如欲接納購股權要約，請使用本粉紅色購股權要約接納表格。

PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1822)

(股份代號: 1822)

**PINK FORM OF OPTION OFFER ACCEPTANCE AND CANCELLATION OF
OUTSTANDING OPTIONS GRANTED BY PERCEPTION DIGITAL HOLDINGS LIMITED**

幻音數碼控股有限公司已授出但尚未行使之購股權的粉紅色購股權要約接納及註銷表格

TO BE COMPLETED IN FULL 每項均須填寫

Option Offer settlement agent: Tricor Investor Services Limited

購股權要約結算代理: 卓佳證券登記有限公司

Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong

香港皇后大道東183號合和中心22樓

You must insert the total number of Option(s) for which the Option Offer is accepted.
閣下必須填上接納購股權要約之購股權總數。

FOR THE CONSIDERATION stated below, the holder of Options named below hereby accepts the Option Offer and agrees to the surrender for cancellation the number of Option(s) specified below, upon and subject to the terms and conditions contained herein and in the accompanying Offer Document. 下述購股權持有人謹此按下列代價接納購股權要約並同意交回下列數目的購股權以供註銷，惟須遵守本表格及隨附之要約文件內之條款及條件。			
Number of Option(s) with the exercise price of HK\$0.233 per Share surrendered for cancellation 交回供註銷之行使價每股股份0.233港元之購股權數目	FIGURES 數目	WORDS 大寫	
	Family name/Company name 姓氏/公司名稱		Forename 名字
Details of holder of the Options 購股權持有人資料 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Address 地址		Telephone number 電話號碼
	Consideration 代價		
HK\$0.0001 in cash for each Option with the exercise price of HK\$0.233 per Share 就每份行使價每股股份0.233港元之購股權而言，為現金0.0001港元			

Dated this _____ day of _____ 2014

日期: 二零一四年 _____ 月 _____ 日

Signed by the holder of the Option in the presence of:
購股權持有人在下列見證人見證下簽署:

Name of Witness 見證人姓名: _____

Signature of Witness 見證人簽署: _____

Address of Witness 見證人地址: _____

Occupation of Witness 見證人職業: _____

Signature of the holder of the Options/
Company chop (if applicable)
購股權持有人簽署/公司印鑑 (如適用)

* For identification purpose only 僅供識別

THIS PINK FORM OF OPTION OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of this PINK Form of Option Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

CCB International Capital Limited is making the Option Offer for and on behalf of the Offeror. The making of the Option Offer to the holders of the Options having registered addresses outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas holder of the Options, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Option Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You will also be fully responsible for the payment of any such transfer or other taxes and duties due by you in respect of the acceptance of the Option Offer. The Offeror, CCB International Capital Limited, the Company, any of their respective directors and professional advisers and all persons involved in the Option Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay. Acceptance of the Option Offer by you will constitute a warranty by you to the Offeror, CCB International Capital Limited and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities, regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Option Offer.

This PINK Form of Option Offer Acceptance should be read in conjunction with the accompanying Offer Document.

HOW TO COMPLETE THIS PINK FORM OF OPTION OFFER ACCEPTANCE

Holders of the Options are advised to read the Offer Document before completing this PINK Form of Option Offer Acceptance. To accept the Option Offer made by CCB International Capital Limited for and on behalf of the Offeror to cancel your Options, you should complete and sign this PINK Form of Option Offer Acceptance overleaf and forward this entire form, together with the relevant certificate(s) of the Options (if applicable) and/or other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Options or if applicable, for not less than the number of Options in respect of which you intend to accept the Option Offer, by post or by hand, marked "Perception Digital Option Offer" on the envelope to the Registrar, **Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on 13 August 2014 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the requirements of the Takeovers Code.** The provisions of Appendix I to the Offer Document are incorporated into and form part of this PINK Form of Option Offer Acceptance.

PINK FORM OF OPTION OFFER ACCEPTANCE IN RESPECT OF THE OPTION OFFER

To: The Offeror and CCB International Capital Limited

1. My/Our execution of this PINK Form of Option Offer Acceptance shall be binding on my/our successors and assignees, and shall constitute:
 - (a) my/our irrevocable acceptance of the Option Offer made by CCB International Capital Limited for and on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Options specified in this PINK Form of Option Offer Acceptance or, if a greater number is specified than I am/we are registered as the holder of the Options thereof, in respect of all such Options as to which I am/we are registered as the holder of the Options;
 - (b) my/our irrevocable instruction and authority to each of the Offeror, CCB International Capital Limited and/or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled to under the terms of the Option Offer, by ordinary post at my/our own risk to the person named at the address stated below within seven Business Days following the date on which the receipt of all the relevant documents by the Registrar to render the acceptance under the Option Offer complete and valid:
(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered holder of Options)
Name: (in BLOCK LETTERS)
Address: (in BLOCK LETTERS)
 - (c) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my/our Option(s) surrendered for cancellation under the Option Offer; and
 - (d) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CCB International Capital Limited and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein.
2. I/We understand that acceptance of the Option Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, CCB International Capital Limited, and the Company that (i) the number of Options specified in this PINK Form of Option Offer Acceptance or, if a greater number is specified than I am/we are registered as the holder of the Options thereof, in respect of all such Options as to which I am/we are registered as the holder of the Options, is/are hereby surrendered and renounced free from all encumbrances whatsoever and together with all rights attaching to them as at the Closing Date; and (ii) I/we have not taken or omitted to take any action which will or may result in the Offeror, CCB International Capital Limited, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Option Offer, and I am/we are permitted under all applicable laws and regulations to receive and accept the Option Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Option Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us this PINK Form of Option Offer Acceptance duly cancelled, together with the relevant certificate(s) of the Options (if applicable), by ordinary post at my/our own risk to the person at the address stated in paragraph 1(b) above.
4. I/We enclose the relevant certificate(s) of the Options (if applicable) for the whole/part of my/our holding of Options which are surrendered for cancellation on the terms and conditions of the Option Offer. I/We understand that no acknowledgement of receipt of any PINK Form of Option Offer Acceptance and/or certificate(s) of the Options (if applicable) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to the Offeror, CCB International Capital Limited and the Company that I am/we are the registered holder of the number of Options specified in this PINK Form of Option Offer Acceptance and I/we have the full right, power and authority to surrender the Options for cancellation by way of acceptance of the Option Offer.
6. I/We warrant to the Offeror, CCB International Capital Limited and the Company that I/we have observed and am/are permitted under all applicable laws and regulations where my/our address is located as set out in the register of holder of the Options of the Company to accept the Option Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, CCB International Capital Limited and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Option Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this PINK Form of Option Offer Acceptance, all the acceptance, instructions, authorisation and undertakings hereby given shall be irrevocable.
9. I/We understand that no acknowledgement of cancellation of any Option will be given.

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, CCB International Capital Limited, the Company and the Option Offer settlement agent and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

1. Reasons for the collection of your personal data

To accept the Option Offer for your Option(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Option Offer.

2. Purposes

The personal data which you provide on this PINK Form of Option Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this PINK Form of Option Offer Acceptance and the Offer Document;
- registering the cancellation of the Options under your name;
- maintaining or updating the relevant register of holders of the Options;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or CCB International Capital Limited and/or the Company and/or their respective agents, officers, advisers and the Option Offer settlement agent;
- establishing benefit entitlements of the holders of the Options;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, CCB International Capital Limited, the Company and/or the Option Offer settlement agent; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or CCB International Capital Limited and/or the Company to discharge its obligations to the holder of the Options and/or under applicable regulations, and other purpose to which the holder of the Options may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this PINK Form of Option Offer Acceptance will be kept confidential but the Offeror and/or CCB International Capital Limited and/or the Company and/or the Option Offer settlement agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CCB International Capital Limited, the Company and/or any of their respective agents, officers and advisers and the Option Offer settlement agent;
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CCB International Capital Limited and/or the Company and/or the Option Offer settlement agent in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom the Offeror and/or CCB International Capital Limited and/or the Company and/or the Option Offer settlement agent consider(s) to be necessary or desirable in the circumstances.

4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CCB International Capital Limited and/or the Company and/or the Option Offer settlement agent hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CCB International Capital Limited and/or the Company and/or the Option Offer settlement agent has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CCB International Capital Limited and/or the Option Offer settlement agent (as the case may be).

BY SIGNING THIS PINK FORM OF OPTION OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、建銀國際金融有限公司、公司及購股權要約結算代理及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

1. 收集閣下個人資料之原因

倘閣下欲就閣下之購股權而接納購股權要約，則閣下須提供所需之個人資料，若未能提供所需資料，可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據購股權要約應得之代價。

2. 用途

閣下於本粉紅色購股權要約接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下之接納申請及核實遵循本粉紅色購股權要約接納表格及要約文件載列之條款及申請手續；
- 登記閣下名下購股權的註銷；
- 保存或更新有關購股權持有人之登記冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 發佈要約人及/或建銀國際金融有限公司及/或公司及/或彼等各自之代理、高級職員、顧問及購股權要約結算代理之通訊；
- 確立購股權持有人之獲益權利；
- 按法例、規則或規例規定(無論法定或其他規定)作出披露；
- 披露有關資料以方便處理申索或確定應得權益；
- 有關要約人、建銀國際金融有限公司、公司及/或購股權結算代理業務之任何其他用途；及
- 有關上述任何其他臨時或關連用途及/或令要約人及/或建銀國際金融有限公司及/或公司得以履行其對購股權持有人及/或適用法規項下之責任，以及購股權持有人可能不時同意或知悉之其他用途。

3. 轉交個人資料

本粉紅色購股權要約接納表格提供之個人資料將會保密，惟要約人及/或建銀國際金融有限公司及/或公司及/或購股權要約結算代理為達致上述或有關任何上述之用途，可能作出彼等認為必要之查詢，以確認個人資料之準確性，尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料：

- 要約人、建銀國際金融有限公司、公司及/或其各自之任何代理、高級職員及顧問及購股權要約結算代理；
- 為要約人及/或建銀國際金融有限公司及/或公司及/或購股權要約結算代理就其業務營運提供行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易之任何其他人士或機構，例如閣下之銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- 要約人及/或建銀國際金融有限公司及/或公司及/或購股權要約結算代理認為必需或適當情況下之任何其他人士或機構。

4. 獲取及更正個人資料

根據該條例之規定，閣下可確認要約人及/或建銀國際金融有限公司及/或公司及/或購股權要約結算代理是否持有閣下之個人資料，獲取該資料副本，以及更正任何錯誤資料。依據該條例之規定，要約人及/或建銀國際金融有限公司及/或公司及/或購股權要約結算代理可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求，須提交予要約人、建銀國際金融有限公司及/或購股權結算代理(視乎情況而定)。

閣下一經簽署本粉紅色購股權要約接納表格即表示同意上述所有條款。