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香港交易及結算有限公司、香港聯合交易所有限公司及香港中央結算有限公司對本白色股份要約接納表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不對因本白色股份要約接納表格全部或任何部份內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this WHITE Form of Share Offer Acceptance shall bear the same meanings as those defined in the offer document dated 16 July 2014 (the "Offer Document") issued by Nat-Ace Pharmaceutical Ltd.  
除文義另有所指外，本白色股份要約接納表格所用詞彙與邦強醫藥有限公司\*於二零一四年七月十六日刊發之要約文件（「要約文件」）所界定者具有相同涵義。

**WHITE FORM OF SHARE OFFER ACCEPTANCE FOR USE IF YOU WANT TO ACCEPT THE SHARE OFFER.**  
閣下如欲接納股份要約，請使用本白色股份要約接納表格。

## PERCEPTION DIGITAL HOLDINGS LIMITED 幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立之有限公司)

(Stock Code: 1822)

(股份代號: 1822)

### WHITE FORM OF SHARE OFFER ACCEPTANCE AND TRANSFER OF SHARES OF HK\$0.01 EACH IN THE ISSUED SHARE CAPITAL OF PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司已發行股本中每股面值0.01港元之股份之白色股份要約接納及過戶表格

**TO BE COMPLETED IN FULL 每項均須填寫**

Share registrar in Hong Kong: Tricor Investor Services Limited  
香港股份過戶登記處: 卓佳證券登記有限公司  
Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong  
香港皇后大道東183號合和中心22樓

You must insert the total number of Offer Shares for which the Share Offer is accepted. 閣下必須填上接納股份要約之要約股份總數。	<b>FOR THE CONSIDERATION</b> stated below, the "Transferor(s)" named below hereby transfer(s) to the "Transferee" named below the ordinary shares of HK\$0.01 each in the issued share capital of the Company (the "Offer Share(s)") held by the Transferor(s) specified below subject to the terms and conditions contained herein and in the accompanying Offer Document. 下述「轉讓人」謹此按下列代價，向下述「承讓人」轉讓以下註明轉讓人所持有之公司已發行股本中每股面值0.01港元之股份（「要約股份」），惟須遵守本表格及隨附之要約文件內之條款及條件。		
	<b>Number of Offer Shares to be transferred (Note)</b> 將予轉讓之要約股份數目（附註）	<b>FIGURES</b> 數目	<b>WORDS</b> 大寫
	Share certificate number(s) 股票號碼		
	<b>TRANSFEROR(S)</b> Name(s) and address(es) in full 轉讓人全名及地址 (EITHER TYPE-WRITTEN OR WRITTEN IN BLOCK LETTERS) (請用打字機或正楷填寫)	Family name(s)/Company name(s) 姓氏／公司名稱	Forename(s) 名字
		Registered address 登記地址	
	<b>CONSIDERATION</b> 代價	HK\$0.168 in cash for each Offer Share 每股要約股份現金0.168港元	
<b>TRANSFEREE</b> 承讓人	Name 名稱: Nat-Ace Pharmaceutical Ltd. 邦強醫藥有限公司* Correspondence Address 通訊地址: Flat 01-05, 31/F., Dah Sing Financial Centre, 108 Gloucester Road, Wanchai, Hong Kong 香港灣仔告士打道108號 大新金融中心31樓01-05室 Occupation 職業: Corporation 法人團體		
SIGNED by the Transferor(s) to this transfer, this _____ day of _____ 2014 由轉讓人於二零一四年_____月_____日簽署			

Signed by the Transferor(s) in the presence of:  
轉讓人在下列見證人見證下簽署:  
**Signature of Witness 見證人簽署:**

\_\_\_\_\_  
Name of Witness 見證人姓名:  
\_\_\_\_\_  
Address of Witness 見證人地址:  
\_\_\_\_\_  
\_\_\_\_\_  
Occupation of Witness 見證人職業:  
\_\_\_\_\_

\_\_\_\_\_  
Signature(s) of Transferor(s)/Company chop (if applicable)  
轉讓人簽署／公司印鑑（如適用）

**ALL JOINT  
INDEPENDENT  
SHAREHOLDERS  
MUST SIGN  
HERE**  
所有聯名  
獨立股東均須  
於本欄簽署

<b>DO NOT COMPLETE 請勿填寫本欄</b>	
Signed by or for and on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署: <b>Signature of Witness 見證人簽署:</b> _____ Name of Witness 見證人姓名: _____ Address of Witness 見證人地址: _____ _____ Occupation of Witness 見證人職業: _____	For and on behalf of 代表 <b>Nat-Ace Pharmaceutical Ltd. 邦強醫藥有限公司*</b> Authorised Signatory(ies) 授權簽署人 _____  Signature of Transferee or its duly authorised agent(s) 承讓人或其正式獲授權代表簽署
SIGNED by or for and on behalf of the Transferee to this transfer, this _____ day of _____ 2014 由承讓人或其代表於二零一四年_____月_____日簽署	

**Note:** Insert the total number of Offer Shares for which the Share Offer is accepted. If no number is inserted or a number in excess of your registered holding of Offer Shares is inserted on this WHITE Form of Share Offer Acceptance and you have signed this WHITE Form of Share Offer Acceptance, you will be deemed to have accepted the Share Offer in respect of your entire registered holding of Offer Shares. However, such acceptance will not be counted towards fulfilling the acceptance conditions unless Rule 30.2 of the Takeovers Code has been fully complied with.  
**附註:** 請填上接納股份要約之要約股份總數。如本白色股份要約接納表格並無填寫數目或如填寫之數目超過閣下登記持有之要約股份，而閣下已簽署本白色股份要約接納表格，則視為閣下就閣下名下全部登記持有之要約股份接納股份要約。然而，除非已完全遵守收購守則規則30.2，否則其接納將不會看作符合接納條件。

\* For identification purpose only 僅供識別

**THIS WHITE FORM OF SHARE OFFER ACCEPTANCE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

If you are in any doubt as to any aspect of this WHITE Form of Share Offer Acceptance or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your Offer Share(s), you should at once hand this WHITE Form of Share Offer Acceptance and the accompanying Offer Document to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

CCB International Capital Limited is making the Share Offer for and on behalf of the Offeror. The making of the Share Offer to the Independent Shareholders having registered addresses outside of Hong Kong may be affected by the laws of the relevant jurisdictions. If you are an overseas Independent Shareholder, you should inform yourself about and observe all applicable legal and regulatory requirements. If you wish to accept the Share Offer, it is your responsibility to satisfy yourself as to the full observance of the laws and regulations of the relevant jurisdictions in connection therewith, including but not limited to the obtaining of all governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements. You will also be fully responsible for the payment of any such transfer or other taxes and duties due by you in respect of the acceptance of the Share Offer. The Offeror, CCB International Capital Limited, the Company, any of their respective directors and professional advisers and all persons involved in the Share Offer and any of their respective agents shall be entitled to be fully indemnified and held harmless by you for any taxes and duties as you may be required to pay. Acceptance of the Share Offer by you will constitute a warranty by you to the Offeror, CCB International Capital Limited and the Company that you have observed and are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and that you have obtained all requisite governmental, exchange control or other consents and have made all requisite registration and filing in compliance with all necessary formalities, regulatory or legal requirements and have paid all transfer or other taxes and duties or other required payments due from you in connection with such acceptance in any relevant jurisdiction, and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations. You are recommended to seek professional advice on deciding whether or not to accept the Share Offer.

This WHITE Form of Share Offer Acceptance should be read in conjunction with the accompanying Offer Document.

**HOW TO COMPLETE THIS WHITE FORM OF SHARE OFFER ACCEPTANCE**

Independent Shareholders are advised to read the Offer Document before completing this WHITE Form of Share Offer Acceptance. To accept the Share Offer made by CCB International Capital Limited for and on behalf of the Offeror to acquire your Offer Share(s), you should complete and sign this WHITE Form of Share Offer Acceptance overleaf and forward this entire form, together with the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof), for the whole or in respect of part of your holding of Offer Share(s) or if applicable, for not less than the number of the Offer Shares in respect of which you intend to accept the Share Offer, by post or by hand, marked "Perception Digital Share Offer" on the envelope to the Registrar, **Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong no later than 4:00 p.m. on 13 August 2014 (Hong Kong time) or such later time(s) and/or date(s) as the Offeror may determine and announce in accordance with the requirements of the Takeovers Code.** The provisions of Appendix I to the Offer Document are incorporated into and form part of this WHITE Form of Share Offer Acceptance.

**Warning: If you are holding the Offer Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "Nominee Registration" in Appendix I to the Offer Document in particular as to the matters which you should consider.**

**WHITE FORM OF SHARE OFFER ACCEPTANCE IN RESPECT OF THE SHARE OFFER**

**To: The Offeror and CCB International Capital Limited**

1. My/Our execution of this WHITE Form of Share Offer Acceptance shall be binding on my/our successors and assignees, and shall constitute:
  - (a) my/our irrevocable acceptance of the Share Offer made by CCB International Capital Limited for and on behalf of the Offeror, as contained in the Offer Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of Offer Shares specified in this WHITE Form of Share Offer Acceptance or, if no such number is specified or a greater number is specified in this WHITE Form of Share Offer Acceptance than I am/we are registered as the holder(s) thereof, in respect of all such Offer Shares as to which I am/we are registered as the holder(s);
  - (b) my/our irrevocable instruction and authority to each of the Offeror, CCB International Capital Limited and/or their respective agent(s) to collect from the Company or the Registrar on my/our behalf the share certificate(s) in respect of the Offer Shares due to be issued to me/us in accordance with, and against delivery of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or satisfactory indemnity or indemnities required in respect thereof), which has/have been duly signed by me/us and to deliver the same to the Registrar and to authorise and instruct the Registrar to hold such share certificate(s), subject to the terms and conditions of the Share Offer, as if it/they were delivered to the Registrar together with this WHITE Form of Share Offer Acceptance;
  - (c) my/our irrevocable instruction and authority to each of the Offeror and/or CCB International Capital Limited or their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled to under the terms of the Share Offer (less seller's ad valorem stamp duty payable by me/us in connection with my/our acceptance of the Share Offer), by ordinary post at my/our risk to the person named at the address stated below within seven Business Days following the date of the receipt of all the relevant documents by the Registrar to render the acceptance under the Share Offer complete and valid;  
*(Note: Insert name and address of the person to whom the cheque is to be sent if different from the registered Shareholder or the first-named of joint registered Shareholders)*  
Name: (in BLOCK LETTERS) .....  
Address: (in BLOCK LETTERS) .....
  - (d) my/our irrevocable instruction and authority to each of the Offeror and/or CCB International Capital Limited and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Offer Share(s) to be sold by me/us under the Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Share Offer Acceptance in accordance with the provisions of that Ordinance;
  - (e) my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our Offer Shares tendered for acceptance under the Share Offer to the Offeror or such person or persons as it may direct free from all Encumbrances and together with all rights accruing or attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the Closing Date; and
  - (f) my/our agreement to ratify each and every act or thing which may be done or effected by the Offeror and/or CCB International Capital Limited and/or the Company and/or their respective agent(s) or such person or persons as any of them may direct on the exercise of any rights contained herein;
2. I/We understand that acceptance of the Share Offer by me/us will be deemed to constitute a warranty by me/us to the Offeror, CCB International Capital Limited and the Company that (i) the Offer Shares held by me/us to be acquired under the Share Offer are sold free from all encumbrances whatsoever and together with all rights attaching thereto, including, without limitation, the rights to receive dividends and other distributions declared, made or paid, if any, on or after the Closing Date and (ii) I/We have not taken or omitted to take any action which will or may result in the Offeror, CCB International Capital Limited, the Company or any other person acting in breach of the legal or regulatory requirements of any jurisdiction in connection with the Share Offer, and I am/we are permitted under all applicable laws and regulations to receive and accept the Share Offer, and any revision thereof, and such acceptance is valid and binding in accordance with all applicable laws and regulations.
3. In the event that my/our acceptance is not valid in accordance with the terms of the Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease, in which event I/we authorise and request you to return to me/us my/our share certificate(s), and/or transfer receipt(s) and/or any other document(s) of title (and/or satisfactory indemnity or indemnities required in respect thereof), together with this WHITE Form of Share Offer Acceptance duly cancelled, by ordinary post at my/our own risk to the person and address stated in paragraph 1(c) above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered Independent Shareholders) at the registered address shown in the register of members of the Company.  
*Note: If you submit the transfer receipt(s) upon acceptance of the Share Offer and in the meantime the relevant share certificate(s) is/are collected by any of the Offeror or CCB International Capital Limited or any of their agent(s) from the Company or the Registrar on your behalf, you will be returned such share certificate(s) in lieu of the transfer receipt(s).*
4. I/We enclose the relevant share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the whole/part of my/our holding of Offer Shares which are to be held by you on the terms and conditions of the Share Offer. I/We understand that no acknowledgement of receipt of any WHITE Form of Share Offer Acceptance, share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) will be given. I/We further understand that all documents will be sent by ordinary post at my/our own risk.
5. I/We warrant and represent to the Offeror, CCB International Capital Limited and the Company that I am/we are the registered Independent Shareholder(s) of the number of Offer Shares specified in this WHITE Form of Share Offer Acceptance and I/we have the full right, power and authority to sell and pass the title and ownership of my/our Offer Shares to the Offeror by way of acceptance of the Share Offer.
6. I/We warrant to the Offeror, CCB International Capital Limited and the Company that I/we have observed and are permitted under all applicable laws and regulations where my/our address is located as set out in the register of members of the Company to accept the Share Offer, and any revision thereof; and that I/we have obtained all requisite governmental, exchange control or other consents and made all registration or filing required in compliance with all necessary formalities, regulatory and/or legal requirements; and that I/we have paid all issue, transfer or other taxes and duties or other required payments due from me/us in connection with such acceptance; and that such acceptance shall be valid and binding in accordance with all applicable laws and regulations.
7. I/We warrant to the Offeror, CCB International Capital Limited and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable by me/us in connection with my/our acceptance of the Share Offer.
8. I/We acknowledge that, save as expressly provided in the Offer Document and this WHITE Form of Share Offer Acceptance, all the acceptance, instructions, authorities and undertakings hereby given shall be irrevocable.
9. I/We acknowledge that my/our Offer Shares sold to the Offeror by way of acceptance of the Share Offer will be registered under the name of the Offeror or its nominee.

## PERSONAL DATA

### Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of the Offeror, CCB International Capital Limited, the Company and the Registrar and in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

#### 1. Reasons for the collection of your personal data

To accept the Share Offer for your Offer Share(s), you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed. It may also prevent or delay the despatch of the consideration to which you are entitled to under the Share Offer.

#### 2. Purposes

The personal data which you provide on this WHITE Form of Share Offer Acceptance may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this WHITE Form of Share Offer Acceptance and the Offer Document;
- registering transfers of the Offer Share(s) out of your name(s);
- maintaining or updating the relevant register of Shareholders;
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from the Offeror and/or CCB International Capital Limited and/or the Company and/or their respective agents, officers, advisers and the Registrar;
- compiling statistical information and Shareholders profile;
- establishing benefit entitlements of the Shareholders;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims or entitlements;
- any other purpose in connection with the business of the Offeror, CCB International Capital Limited, the Company and/or the Registrar; and
- any other incidental or associated purposes relating to the above and/or to enable the Offeror and/or CCB International Capital Limited and/or the Company to discharge its obligations to the Shareholders and/or under applicable regulations, and any other purposes to which the Shareholders may from time to time agree or be informed of.

#### 3. Transfer of personal data

The personal data provided in this WHITE Form of Share Offer Acceptance will be kept confidential but the Offeror and/or CCB International Capital Limited and/or the Company and/or the Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- the Offeror, CCB International Capital Limited, the Company and/or any of their respective agents, officers and advisers, the Registrar and overseas principal registrar (if any);
- any agents, contractors or third parties service providers who offer administrative, telecommunications, computer, payment or other services to the Offeror and/or CCB International Capital Limited and/or the Company and/or the Registrar in connection with the operation of their business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities; and
- any other persons or institutions whom the Offeror and/or CCB International Capital Limited and/or the Company and/or the Registrar consider(s) to be necessary or desirable in the circumstances.

#### 4. Access and correction of personal data

The Ordinance provides you with rights to ascertain whether the Offeror and/or CCB International Capital Limited and/or the Company and/or the Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, the Offeror and/or CCB International Capital Limited and/or the Company and/or the Registrar has/have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Offeror, CCB International Capital Limited, the Company and/or the Registrar (as the case may be).

**BY SIGNING THIS WHITE FORM OF SHARE OFFER ACCEPTANCE, YOU AGREE TO ALL OF THE ABOVE.**

## 個人資料

### 收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於約人、建銀國際金融有限公司、公司及過戶處及有關個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)之政策及慣例。

#### 1. 收集閣下個人資料之原因

倘閣下欲就閣下之要約股份而接納股份要約,則閣下須提供所需之個人資料,若未能提供所需資料,可能會導致閣下之接納申請被拒或受到延誤。這亦可能妨礙或延遲寄發閣下根據股份要約應得之代價。

#### 2. 用途

閣下於本白色股份要約接納表格提供之個人資料可能會用作、持有及/或保存(以任何方式)作下列用途:

- 處理閣下之接納申請及核實遵循本白色股份要約接納表格及要約文件載列之條款及申請手續;
- 登記閣下名下要約股份之轉讓;
- 保存或更新有關股東名冊;
- 核實或協助核實簽名,以及進行任何其他資料核實或交換;
- 發佈要約人及/或建銀國際金融有限公司及/或公司及/或彼等各自之代理、高級職員、顧問及過戶處之通訊;
- 編製統計資料及股東之資料;
- 確立股東之獲益權利;
- 按法例、規則或規例規定(無論法定或其他規定)作出披露;
- 披露有關資料以方便處理申索或確定應得權益;
- 有關要約人、建銀國際金融有限公司、公司及/或過戶登記處業務之任何其他用途;及
- 有關上述任何其他臨時或關連用途及/或令要約人及/或建銀國際金融有限公司及/或公司得以履行其對公司股東及/或適用法規項下之責任,以及股東可能不時同意或知悉之其他用途。

#### 3. 轉交個人資料

本白色股份要約接納表格提供之個人資料將會保密,惟要約人及/或建銀國際金融有限公司及/或公司及/或過戶登記處為達致上述或有關任何上述之用途,可能作出彼等認為必要之查詢,以確認個人資料之準確性,尤其彼等可能向或自下列任何及所有人士及實體披露、獲取、轉交(無論在香港境內或香港境外地區)該等個人資料:

- 要約人、建銀國際金融有限公司、公司及/或其各自之任何代理、高級職員及顧問、過戶處及海外總登記處(如有);
- 為要約人及/或建銀國際金融有限公司及/或公司及/或過戶登記處提供與其業務營運有關的行政、電訊、電腦、付款或其他服務之任何代理、承包商或第三方服務供應商;
- 任何監管或政府機構;
- 與閣下進行交易或建議進行交易之任何其他人士或機構,例如銀行、律師、會計師或持牌證券交易商或註冊證券機構;及
- 要約人及/或建銀國際金融有限公司及/或公司及/或過戶登記處認為必需或適當情況下之任何其他人士或機構。

#### 4. 獲取及更正個人資料

根據該條例之規定,閣下可確認要約人及/或建銀國際金融有限公司及/或公司及/或過戶登記處是否持有閣下之個人資料,獲取該資料副本,以及更正任何錯誤資料。依據該條例之規定,要約人及/或建銀國際金融有限公司及/或公司及/或過戶登記處可就獲取任何資料之請求收取合理之手續費。獲取資料或更正資料或獲取有關政策及慣例及所持資料類型之資料之所有請求,須提交予要約人、建銀國際金融有限公司、公司及/或過戶登記處(視乎情況而定)。

閣下一經簽署本白色股份要約接納表格即表示同意上述所有條款。