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PERCEPTION DIGITAL HOLDINGS LIMITED

幻音數碼控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO PLACING OF NEW SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement dated 15 September 2014 (the “**Announcement**”) made by Perception Digital Holdings Limited (the “**Company**”) in relation to the Placing.

Terms used in this announcement have the same meanings as those defined in the Announcement unless otherwise stated herein.

As stated in the Announcement, a circular containing, among other matters, further details of the Placing together with a notice convening the 2014 EGM will be despatched to the Shareholders on or before 8 October 2014. As more time is required to include additional information for the finalisation of the circular in accordance with the requirements of the Listing Rules and the Stock Exchange, the despatch of the circular will be postponed to a date to be further announced by the Company.

By order of the Board
Perception Digital Holdings Limited
Deng Shufen
Chairman and Executive Director

Hong Kong, 8 October 2014

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors:

Ms Deng Shufen (*Chairman*)
Mr Dai Yumin
Ms Liu Jiangyuan
Mr Gui Bin

Non-executive Director:

Mr Wang Yongbin

Independent non-executive Directors:

Mr Fang Jun
Mr Zhao Xianming
Mr Wong Yiu Kit, Ernest