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PERCEPTION DIGITAL HOLDINGS LIMITED **幻音數碼控股有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

CHANGE IN BOARD LOT SIZE

The Board announces that the board lot size for trading in the Shares will be changed from 15,000 Shares to 30,000 Shares with effect from 9:00 a.m. on Tuesday, 28 January 2014. South China Securities Limited has been appointed as the agent to provide matching services on a best efforts basis to those Shareholders who wish to top up or sell their holdings of odd lots of the Shares for the period from Tuesday, 28 January 2014 to Wednesday, 19 February 2014 (both days inclusive).

The board (“**Board**”) of directors (“**Directors**”) of Perception Digital Holdings Limited (“**Company**”) announces that the board lot size for trading in the shares (“**Shares**”) of the Company will be changed from 15,000 Shares to 30,000 Shares with effect from 9:00 a.m. on Tuesday, 28 January 2014.

The Shares are currently traded in board lots of 15,000 Shares each and the market value of each board lot was HK\$1,515 (based on the closing price of HK\$0.101 per Share as quoted on the Stock Exchange on 2 January 2014). In order to increase the value of each board lot of the Shares so that the value of each board lot of the Shares will not be less than HK\$2,000, as well as to reduce transaction and registration costs incurred by the shareholders (“**Shareholders**”) and investors of the Company, the Board proposes to change the board lot size for trading of the Shares from 15,000 to 30,000 with effect from Tuesday, 28 January 2014. The change in board lot size will not result in any change in the relative rights of the Shareholders. The Board is of the opinion that the change in board lot size is in the interests of the Company and its Shareholders as a whole.

EXPECTED TIMETABLE

Effective date of change in board lot size from

15,000 Shares to 30,000 Shares Tuesday, 28 January 2014

Designated broker starts to stand in the market to

provide matching services for odd lot of Shares. 9:00 a.m. on Tuesday,
28 January 2014

Last day for the designated broker to stand in the market to

provide matching services for odd lot of Shares. 4:00 p.m. on Wednesday,
19 February 2014

To alleviate the difficulties in trading odd lots of the Shares arising from the change in board lot size of the Shares, the Company has appointed South China Securities Limited as an agent to provide matching services to Shareholders who wish to top up or sell their holdings of odd lots of the Shares during the period from Tuesday, 28 January 2014 to Wednesday, 19 February 2014 (both days inclusive). Holders of the Shares in odd lots represented by the existing share certificates for the Shares who wish to take advantage of this facility either to dispose of their odd lots of the Shares or to top up their odd lots to a full new board lot may directly or through their broker contact South China Securities Limited of 28/F., Bank of China Tower, No. 1 Garden Road, Central, Hong Kong at office hours (telephone: (852) 3196-6237, contact person: Ms. Michelle Lee) during such period. Holders of the Shares in odd lots should note that successful matching of the sale and purchase of odd lots of the Shares is not guaranteed. The Shareholders are recommended to consult their professional advisers if they are in doubt about the above facility.

All existing share certificates in board lot of 15,000 Shares will continue to be evidence of entitlement to the Shares and be valid for delivery, transfer, trading and settlement purposes. No new share certificates for existing shareholdings will be issued as a result of the change in board lot size, and therefore no arrangement for free exchange of existing share certificates in board lot size of 15,000 Shares to new share certificates in board lot size of 30,000 Shares is necessary.

With effect from Tuesday, 28 January 2014, any new certificate of the Shares will be issued in new board lot size of 30,000 Shares (except for odd lots or where the Shareholder(s) otherwise instruct(s)). Save and except for the change in the number of Shares for each board lot, new certificates of shares will have the same format and colour as the existing certificates of Shares.

Shareholders and potential investors of the Company should exercise caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Perception Digital Holdings Limited
Mr. Mung Wai Ming
Executive Director

Hong Kong, 2 January 2014

As at the date of this announcement, the Board comprises Mr. Mung Wai Ming, Ms. Liu Yee Nee and Mr. Lee Rabi as executive Directors; and Mr. Ng Wai Hung, Mr. William Keith Jacobsen and Ms. Zhou Jing as independent non-executive Directors.