

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



弘達金融控股有限公司

HongDa Financial Holding Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

**VOLUNTARY ANNOUNCEMENT –
PROPOSED ACQUISITION OF
TARGET COMPANY**

This is a voluntary announcement made by HongDa Financial Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

The Board of Directors (the “**Board**”) is pleased to announce that on 26 September 2016 (after trading hours), an indirect wholly-owned subsidiary of the Company (the “**Purchaser**”) entered into a conditional agreement with a vendor (the “**Vendor**”) pursuant to which the Purchaser agreed to purchase and the Vendor agreed to sell the entire issued share capital of an asset management company (the “**Proposed Acquisition**”), a limited liability company established under the laws of Hong Kong (the “**Target Company**”). The Target Company is a licensed corporation that carries on businesses in Type 4 (advising on securities) and 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), and is primarily engaged in the provision of financial services, including asset management and advising on securities in Hong Kong. The Proposed Acquisition presents a prime opportunity for the Company to implement a diversified strategy to expand its business and the development of financial and asset management businesses. The Company is of the view that the businesses being conducted by the Target Company have great development potential and could provide a new source of income for the Group.

Completion of the Proposed Acquisition is conditional upon, amongst other things, the Purchaser obtaining the necessary approval(s) from the Securities and Futures Commission. Upon completion, the Target Company will become a wholly-owned subsidiary of the Company.

To the best knowledge, information and belief of the directors of the Company, having made all reasonable enquiries, the Vendor and its ultimate beneficial owners are independent of the Company and its connected persons (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

Shareholders of the Company and potential investors should note that the Proposed Acquisition may or may not materialize and accordingly, they should exercise caution when dealing in the shares of the Company

By order of the Board
HongDa Financial Holding Limited
Deng Shufen
Chairman and Executive Director

Hong Kong, 26 September 2016

As at the date of this announcement, the Board comprises Ms. Deng Shufen (Chairman), Ms. Wu Qiong (Vice-Chairman) and Ms. Liu Jianguan as executive directors; Mr. Ho Kin Cheong Kelvin as non-executive director; and Mr. Fang Jun, Mr. Wong Yiu Kit, Ernest and Mr. Zhao Xianming as independent non-executive directors.