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弘達金融控股有限公司

HongDa Financial Holding Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of HongDa Financial Holding Limited (the “**Company**”) dated 29 June 2017. This clarification announcement is published for the purpose of clarifying a point in the English version of the Announcement.

In the English version of the Announcement under the heading “**INVESTMENT AGREEMENT**” the sentence “... pursuant to which the Subsidiary has conditionally agreed to subscribe in cash for, and the Company has conditionally agreed to allot and issue, shares of the Target Company....” should read as “... pursuant to which the Subsidiary has conditionally agreed to subscribe in cash for, and the Target Company has conditionally agreed to allot and issue, shares of the Target Company....”.

Except as stated above, all other information contained in the English version of Announcement remains unchanged. The Chinese version is unaffected.

By order of the Board
HongDa Financial Holding Limited
Deng Shufen
Chairman and Executive Director

Hong Kong, 30 June 2017

As at the date of this announcement, the Board comprises Ms. Deng Shufen (Chairman), Ms. Chen Xiaohang (CEO), Ms. Liu Jiangyuan and Mr. Gong Qingli as executive directors; Mr. Jiang Tengfei (Vice-Chairman) as non-executive director; and Mr. Fang Jun, Mr. Wong Yiu Kit, Ernest and Mr. Zhao Xianming as independent non-executive directors.