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弘達金融控股有限公司

HongDa Financial Holding Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

COMPLETION OF THE ISSUANCE OF CONVERTIBLE BONDS UNDER GENERAL MANDATE

Reference is made to the announcements of Hongda Financial Holding Limited (the “**Company**”) dated 22 August 2017 (the “**Announcement**”) in relation to the issuance of Convertible Bonds under General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement. The Board is pleased to announce that all of the conditions precedent to the issue of the Convertible Bonds under the Subscription Agreement have been satisfied and that Completion took place on 31 August 2017. The Convertible Bonds in the aggregate principal amount of HK\$200,000,000 were issued to the Subscriber pursuant to the Subscription Agreement.

By order of the Board
HongDa Financial Holding Limited
Deng Shufen
Chairman and Executive Director

Hong Kong, 31 August 2017

As at the date of this announcement, the Board comprises Ms. Deng Shufen (Chairman), Ms. Chen Xiaohang (CEO), Ms. Liu Jiangyuan and Mr. Gong Qingli as executive Directors; Mr. Jiang Tengfei (Vice-Chairman) as non-executive Director; and Mr. Fang Jun, Mr. Wong Yiu Kit, Ernest and Mr. Zhao Xianming as independent non-executive Directors.