

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



弘達金融控股有限公司

HongDa Financial Holding Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

**DISCLOSEABLE TRANSACTION
COMPLETION OF ACQUISITION OF
51% OF EQUITY INTERESTS IN THE TARGET COMPANY**

Reference is made to the announcement of HongDa Financial Holding Limited (the “**Company**”) dated 26 October 2017 and the supplemental announcement dated 3 November 2017 (together, the “**Announcements**”) in relation to the acquisition of the Offered Shares and the Shareholder’s Loan with respect to the Target Company. Unless otherwise defined, terms used herein shall have the same meanings as that used in the Announcements.

The Board is pleased to announce that the conditions precedent under the Agreement have been fulfilled and Completion took place on 14 November 2017.

Upon Completion, the Target Company is held as to 51% by the Group and has become a subsidiary of the Company, and the financial results of the Target Company will be consolidated into the consolidated financial statements of the Group.

By Order of the Board
HongDa Financial Holding Limited
DENG Shufen
Chairman

Hong Kong, 14 November 2017

As at the date of this announcement, the Board comprises Ms. Deng Shufen (the Chairman), Ms. Chen Xiaohang (the chief executive officer) and Mr. Gong Qingli as executive Directors; Mr. Jiang Tengfei (the Vice-Chairman) and Ms. Wang Li as non-executive Directors; and Mr. Fang Jun, Mr. Wong Yiu Kit, Ernest and Mr. Zhao Xianming as independent non-executive Directors.