

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and C	learing Limited		
	erception Digital Holding	s Limited	
Date Submitted 3.5	September 2012		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code :01822D	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding mon	2,000,000,000	0.10	200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	0.10	200,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	ith		
Increase/(decrease)			
Balance at close of the month			

31 August 2012

Stock code:Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	622,500,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	622,500,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

approval date Movement during the month thereto there	
including EGM approval date (dd/mm/yyyy) and class of shares issuable  Granted  Exercised Cancelled Lapsed  1. Share  Option Scheme adopted on (27/11/2009) Ordinary shares  0 0 0 0 1,330,000 0	sued pursuant eto as at close of the month
approval date	eto as at close of the month
(dd/mm/yyyy) and class of shares   issuable   Granted   Exercised   Cancelled   Lapsed	the month
(dd/mm/yyyy) and class of shares   issuable   Granted   Exercised   Cancelled   Lapsed	
Issuable   Granted   Exercised   Cancelled   Lapsed	71,400,000
1. Share	71,400,000
Option           Scheme         adopted on           (27/11/2009)         0         0         1,330,000         0	71,400,000
Scheme   adopted on   (27/11/2009)   Ordinary shares   0   0   0   1,330,000   0	71,400,000
adopted on   (27/11/2009)     Ordinary shares   0   0   0   1,330,000   0	71,400,000
(27/11/2009)       Ordinary shares     0     0     1,330,000     0	71,400,000
Ordinary shares         0         0         0         1,330,000         0	71,400,000
	71,400,000
(Note 1)	, ,
2.	
shares	
(Note 1)	
(Mole 1)	
3.	
<u>J.</u>	
shares	
(Note 1)	
Total A. (Ordinary shares)	
(Preference shares) N/A	
(Other class) N/A	
Total funds raised during the month from exercise of	
options (State currency) 0	
	l

Warrants to Issue Shares of the Iss	suer which are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-				
	·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- - -			
(if applicable)					
(dd/mm/yyyy)	( / / )				
2.		_			
	. <u> </u>				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price		_			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	( ' ' )	<del>_</del>			
	•				
	· 				
( / / )					
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		<del>_</del>			
EGM approval date					
(if applicable)					
	( / / )				
4.					
	•				
( / / )	·				-
Stock code (if listed)					
Class of shares					
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)					
(dd/mm/yyyy)	( / / )	<u> </u>			
	$\mathbf{T}_{\sim}$	tal B. (Ordi	nary shares)	NT/A	
	10		ence shares)	N/A N/A	=
		·	Other class)	N/A	_
		`		= = ==	_

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( ' ' )					
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	<i>(</i>					
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C. (Ordii	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
( / / )		
shares (Note 1)		
2		
( / / )		
shares (Note 1)		
3.		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	
(Other class)	17/11	

	T C.L					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						the month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue		•	or mun	Boa	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
							-
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				:	No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary s eference s (Other	hares	N/A	
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to l	E):	(1	· .	
To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	o E):	(2	NI NI N/	
						Λ
	otal increase / (decrease) in other classes of shares dur these figures should be the same as the relevant figure	,		sued		

Remarks (if any):
Submitted by: LEE, Rabi
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.