

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2014

To: Hong Kong Exchanges and Cl	learing Limited			
Name of Issuer Pe	rception Digital Holding	s Limited		
Date Submitted 03/	/11/2014			
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code :D	Description :	Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)	
Balance at close of preceding mon	th <b>20,000,000,000</b>	0.01	200,000,000	
Increase/(decrease)	NIL		NIL	
Balance at close of the month	20,000,000,000	0.01	200,000,000	
(2) Stock code :D	Description :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon	th			
Increase/(decrease)				
Balance at close of the month				

Stock code:Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Balance at close of preceding month  Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,081,375,000	N/A	N/A	N/A
Increase during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,081,375,000	N/A	<u>N/A</u>	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share	are Option So	chemes of the is	suer)			
Particulars of share					No. of new shares of	
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement dur	ing the month		thereto	thereto as at close of
(dd/mm/yyyy) and		1110 verifetit dar	ing the month			the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(27/11/2009)						
Ordinary Shares	0	0	0	0		0
(Note 1)						·
(=						
2.						
<u>2.</u>						
( / / )						
shares						
(Note 1)						
2						
3.						
( / / )						
shares						
(Note 1)						
			Total A. (Ord	linary shares)	0	
			(Prefe	rence shares)	N/A	_
				(Other class)	N/A	=
Total funds raised during	the month fr	rom exercise of				_
options (State currency)	monum n	om energies of		0		
T						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted Warrants HKD Nil Nil 16,807,500 Nil 120,053,571 ( 30/10 /2017 ) Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Shares HK\$0.14 Subscription price AGM approval date (if applicable) (dd/mm/yyyy) (1/6/2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible is		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
-						
Stock code (if listed)	<u> </u>					-
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	( , , ,					
	<u>—</u>					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
3.	( / / )					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4.	( / / )					
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)	( 1 1 )					
(dd/mm/yyyy)	( / / )	<del></del> ,	Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	<u>-</u>
			(	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schames)

han	under Share Option Schemes)	No. of new shares of	No. of new shares of
		issuer issued during	issuer which may be
		the month pursuant	issued pursuant thereto
Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	as at close of the month
1.	On 11 August 2011, pursuant to the Supply Chain Management	N/A	101,519,537
	Agreement, the Company granted 62,250,000 Option Shares under		
	the general mandate. For more details, please refer to the		
	announcement dated 11 August 2011 and 19 March 2013.		
	( / / )		
	shares (Note 1)		
2.			
	( / / )		
	shares (Note 1)		
3.			
	( / / )		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ty	ype of Issue						the month pursuant thereto	pursuant thereto as at close of
								the month
				Class of shares issuable (Note 1)				
1. R	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2. (	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
3. P	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				AGM approval date: (dd/mm/yyyy)	( / /	)		
							-	
				Class of shares issuable (Note 1)				
4. E	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

				•	or with	Bou	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue							the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
			Ordinary sl eference sl (Other	hares	) N/A	
To	otal increase in ordinary shares during the month (i.e.	. Total of A to E):		(1		
				(2		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):		N/.	
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Total o	f A to E):		N/.	A
(T	hese figures should be the same as the relevant figure	es under II above ("Moven	nents in Iss	sued	Share Capital")	.)

Remarks (if any):
<del>-</del>
Submitted by: LEUNG, Joseph Cho-Tak
Title: Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.