

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yyy): <u>30/04/2015</u>		
To: Hong Kong Exchanges and C	Clearing Limited		
Name of Issuer Pe	erception Digital Holding	s Limited	
Date Submitted 04	1/05/2015		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <u>01822</u> I	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	20,000,000,000	0.01	200,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	20,000,000,000	0.01	200,000,000
(2) Stock code :	Description:		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		-	
Balance at close of the month			

200,000,000

2. Preference Shares			
Stock code :Descrip	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*HKD*):

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,081,375,000	N/A	N/A	N/A
Increase during the month		N/A	N/A	N/A
Balance at close of the month	4,081,375,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Share Particulars of share	iare Option Se	chemes of the is:	suci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		Movement dun	ng me monui		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option						
Scheme						
adopted on						
(27/11/2009)						
Ordinary shares	0	0	0	0		0
(Note 1)						
2.						
shares						
(Note 1)						
(11016-1)						
3.						
<u> </u>						
shares						
(Note 1)						
(14016 1)		To	otal A. (Ordin	ary charec)	N/A	
		10		nce shares)	N/A	
			•	Other class)	N/A	
Total funda micad dessir	a tha manth f	om avaraisa st	(0	outer class)	11/11	
Total funds raised during options (State currency)	g me month n	om exercise of		0		
Inntions (State currency)						

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. Unlisted Warrants HKD NIL NIL 16,807,500 NIL 140,062,500 (30/10/2017)Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares HK\$0.12 Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (01 / 06 / 2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (*Note 1*) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Class and description 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	outstanding		month	month	month		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) -						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) - -		- - -				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) - -		- - -				
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /) - -		-				
(if applicable) (dd/mm/yyyy))	<u>(/ /)</u> - - -	<u> </u>	-				
2.	- - -						
	_						
Stock code (if listed)							
Class of shares issuable (Note 1)			- -				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	ı	-				
3.	-		-				
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price EGM approval date			-				
(if applicable) (dd/mm/yyyy)	(/ /)	1	_				
4.	-						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price			-				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		-				
(dd/IIIII/yyyy)	(/ /)		=	Total C. (Ordin	nary shares)	N/A	
					once shares) Other class)	N/A N/A	· -

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 11 August 2011, pursuant to the Supply Chain Management	-	
Agreement, the Company granted 62,250,000 Option Shares under	_	
the general mandate. For more details, please refer to the	_	
announcements dated 11 August 2011, 19 March 2013 and		
	0	101,519,537
2.		
	-	
(/ /) shares (Note 1)	1	
3	_	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
L	I.	

					during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					-	
			Class of shares issuable (Note 1)	Ordinary Shares		
3.	Placing	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

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	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-,,,						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

N/A

N/A

				For Main B	oard and GEM		ssuers
	Type of Issue				No. of new of issuer i during the pursuant t	issued month	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)			
			Total E. (C	Ordinary shar eference shar (Other cla	es) N/A	A	· ·
To	otal increase in ord	inary shares during the mon	th (i.e. Total of A to E):		(1)	N/A	
					(2)	N/A	

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

For	N/	[ain	Roard	and	GFM	listed	issuers
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Remarks (if any):
Submitted by: <u>LEUNG, Joseph Cho-Tak</u>
Title: Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.