

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer: HongDa Financi Date Submitted: 03/08/2016	al Holding Limited		
Date Submitted :			
I. Movements in Authorised Share Capita	1		
1. Ordinary Shares			
(1) Stock code : <u>01822</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		-	

31/07/2016

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eeding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Shar	res			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the	month			
Total authorised share c	apital at the end of	the month (State currency)) :	HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,481,375,000	N/A	N/A	N/A
Increase /(decrease)		N/A	N/A	N/A
Balance at close of the month	6,481,375,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under) Particulars of share	Share Option S	chemies of the i	ssuei)		No. of new shares	No. of new shares of
option scheme					of issuer issued	No. of new shares of issuer which may be
including EGM						issued pursuant thereto
approval date	3	5 1	41		pursuant thereto	as at close of the
(dd/mm/yyyy) and -	IV.	Movement durin	g the month		pursuant morete	month
class of shares						111011111
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option				•		
scheme adopted						
on 27/11/2009.						
(ordinary shares)	0	0	0	0		(
(Note 1)						
2. Share option						
scheme adopted						
on 03/06/2016						
(ordinary shares)	0	0	0	0		(
(Note 1)						
3.						
(Note 1)						
		Γ	Total A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	,
			(0	Other class)	N/A	•
Гotal funds raised duri	ing the month f	rom exercise of	•	ŕ		•
options (State currency						

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of thereto as at Exercised Nominal the month (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. Unlisted Warrants 0 152,795,454 HKD 16,807,500 (30/10/2017) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.11 EGM approval date (if applicable) (dd/mm/yyyy) (01/06/2012)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total B. (Ordinary shares)

(Preference shares)

(Other class)

N/A

N/A

Class and description 1. 2018 Convertible bonds issued (Announcement dated 3 May 2016)	Currency of amount outstanding HKD	Amount at close of preceding month 100,000,000	Converted during the month	Amount at close of the month 100,000,000		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 285,714,285
Stock code (if listed)		-/A				
Class of shares issuable (Note 2)						
Subscription price		inary \$0.35				
AGM approval date (if applicable)						
(dd/mm/yyyy)	(26/06	5/2015)				
2. 2019 Convertible bonds	HKD	100,000,000	-	100,000,000	-	285,714,285
issued (Announcement						
dated 3 May 2016)						
Stock code (if listed) Class of shares issuable	N	7/A				
(Note 3)		inary				
Subscription price AGM approval date	HKS	\$0.35				
(if applicable)	(2 (10 ((/0.01.5)				
(dd/mm/yyyy)	(26/06	5/2015)				
3.						
Stock code (if listed)						
Class of shares issuable						
(Note 4) Subscription price						
Listing approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
		·				
4.						
Stock code (if listed)						
Class of shares issuable						
(Note 4) Subscription price						
Listing approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
				edinary shares) Ference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 11 August 2011, pursuant to the Supply Chain Management Agreement, the Company granted 62,250,000 Option Shares under the general mandate. For more details, please refer to the announcements dated 11 August 2011, 19 March 2013 and 24 January 2014. (/ /) Ordinary shares (Note 1)	0	101,519,537
2. Pursuant to the completion of the connected placing on 15 June 2015, the Company has granted to the Placee the Options which will carry rights to subscribe for up to 800,000,000 Option Shares at the initial exercise price of HK\$0.26 per Option Share upon exercise of such Options within the Exercise Period commencing on the Initial Issue Date (i.e. 15 June 2015) and ending on the last day of the twenty-fourth (24th) month from the Initial Issue Date (both days inclusive). For more details, please refer to the announcements dated 27 March 2015 and 15 June 2015 and the circular dated 28 April 2015. (18/05/2015) Ordinary shares (Note 1)	0	400,000,000
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month Class of shares issuable N/A (*Note 1*) State (/ / Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment State 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) (/ / State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

7	Гуре of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	•							
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>A</u>		
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>	<u>4</u>		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								_
				Class of shares redeemed (Note 1)	<u>N/</u>	<u>4</u>		
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>	<u>A</u>		
8.	Consideration issue	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		

9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	
10.	Other (Please specify) At price: State currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss.	ued Sh	are Capital").)

Remarks (if any)):	
Submitted by: _	LEUNG, Joseph Cho-Tak	_
Title:	Secretary	
((Director, Secretary or other duly authorised office)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.