

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>30/04/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	E-Rental Car Company Limited
Date Submitted :	06/05/2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>01822</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month		-	

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month			
Increase/(decrease)				
Balance at close of the	e month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pro	eceding month			
Increase/(decrease)				
Balance at close of the	e month			

Total authorised share capital at the end of the month (*State currency*): HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	6,481,375,000	N/A	N/A	N/A		
Increase /(decrease)		N/A	N/A	N/A		
Balance at close of the month	6,481,375,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM						issued pursuant thereto
approval date	Ν	Novement durin	g the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -	1		g the month			month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 27/11/2009.						
(ordinary shares)	0	0	0	0		0
(Note 1)						
2.						
						0
(ordinary shares)						
(Note 1)						
3.						
(Note 1)						
()		7	Total A. (Ordi	narv shares)	N/A	
				ence shares)		-
				Other class)	N/A	-
Total funds raised duri	ing the month t	rom exercise of		•		-
options (State currency						
options (state current,	<i></i>					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercise during th month	ne value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1. Unlisted Warrants	HKD	0		0 16,807,500	0	152,795,454
(30/10/2017) Stock code (if listed)	N	/A				
Stock code (if listed) Class of shares			-			
issuable (Note 1)		y Shares				
Subscription price EGM approval date	HK\$	0.11	-			
(if applicable) (dd/mm/yyyy) 2.	(01/06	5/2012)				
(/ /)			·			
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3.						
						_
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4	-					
· · · · · · · · · · · · · · · · · · ·	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)			_			
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		Т	otal B. ((Ordinary shares)	N/A	
			(P	reference shares)		_
				(Other class)) <u>N/A</u>	_

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 2</i>) Subscription price						
Listing approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2						
Stock code (if listed) Class of shares issuable (Note 3)						
Subscription price Listing approval date (if applicable) (dd/mm/yyyy)	(/	/)				
3.						
Stock code (if listed) Class of shares issuable (<i>Note 4</i>) Subscription price						
Listing approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4						
Stock code (if listed) Class of shares issuable (<i>Note 4</i>) Subscription price						
Listing approval date (if applicable) (dd/mm/yyyy)	(/	/)				
				dinary shares) erence shares) (Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

if applicable, and class of shares issuable: thereto the month I. On 11 August 2011, pursuant to the Supply Chain Management Agreement, the Company granted 62,250,000 Option Shares under the month Agreement, the Company granted 62,250,000 Option Shares under 1. On 11 August 2011, 19 March 2013 and 2.4 January 2014.		l particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of
Agreement, the Company granted 62,250,000 Option Shares under the general mandate. For more details, please refer to the announcements dated 11 August 2011, 19 March 2013 and 24 January 2014. 0 (///) 0 101,519,537 2. Pursuant to the completion of the connected placing on 15 June 2015, the Company has granted to the Place the Options which will carry rights to subscribe for up to 800,000,000 Option Shares at the initial exercise price of HK\$0.26 per Option Share upon exercise of such Options within the Exercise Period commencing on the Initial Issue Date (i.e., 15 June 2015) and ending on the last day of the twenty-fourth (24th) month from the Initial Issue Date (both days inclusive). For more details, please refer to the announcements dated 27 March 2015 and 15 June 2015 and the circular dated 28 April 2015. 0 400,000,000 3. (///) 0 400,000,000 3. Total D. (Ordinary shares) N/A	1f a		thereto	the month
the general mandate. For more details, please refer to the announcements dated 11 August 2011, 19 March 2013 and 24 January 2014.	1.	On 11 August 2011, pursuant to the Supply Chain Management		
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2015, the Company has granted to the Placee the Options which will carry rights to subscribe for up to 800,000,000 Option Shares at the initial exercise price of HK\$0.26 per Option Share upon exercise of such Options within the Exercise Period commencing on the Initial Issue Date (i.e., 15 June 2015) and ending on the last day of the twenty-fourth (24th) month from the Initial Issue Date (both days inclusive). For more details, please refer to the announcements dated 27 March 2015 and 15 June 2015 and the circular dated 28 April 2015. (18/05/2015) Ordinary shares (Note 1) 0 400,000,000	2	Pursuant to the completion of the connected placing on 15 June		
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Ordinary shares (Note 1) 0 400,000,000 3.				
3.			0	400.000.000
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A			<u></u>	
(/ /) shares (Note 1) Total D. (Ordinary shares) N/A	3.			
Total D. (Ordinary shares) N/A				
Total D. (Ordinary shares) N/A				
Total D. (Ordinary shares) N/A				
Total D. (Ordinary shares) N/A		shares (Note 1)		
		Total D. (Ordinary shares)	N/A	
	1			
(Other class) N/A	· ·			
			14/11	

Т	ype of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Т	ype of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N	<u> 1/A</u>			
5.	Scrip dividend	At price :	State currency –	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (<i>Note 1</i>)	N	<u> 1/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (Note 1)	N	<u>J/A</u>			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)	N	<u> //A</u>			
8.	Consideration issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				AGM approval date: (dd/mm/yyyy)	(/	/)		

9. Capital reorganisation	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	
10. Other (Please specify) At price : State currency —	Class of shares issuable <u>N/A</u> (<i>Note 1</i>) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	
	Total E.(Ordinary shares)N/A(Preference shares)N/A(Other class)N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

 Submitted by:
 LEUNG, Joseph Cho-Tak

 Title:
 Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.