

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer : E-Rental Car (Date Submitted : 03/06/2016	Company Limited		
I. Movements in Authorised Share Capita	.1		
1. Ordinary Shares			
(1) Stock code : <u>01822</u>	Description:	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	-	- -	_
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)		-	
Balance at close of the month			

31/05/2016

N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
ceding month			
		-	
month			
ures			
N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
ceding month			
month			
	month mes N/A ceding month	No. of preference shares month month Description: No. of other classes of shares ceding month	No. of preference shares (State currency) ceding month month Description: No. of other classes of shares Par value (State currency) Ceding month

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other classes	
	(1)	(1) (2)		of shares	
Balance at close of preceding month	6,481,375,000	N/A	N/A	N/A	
Increase /(decrease)		N/A	N/A	N/A	
Balance at close of the month	6,481,375,000	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share	Share Option S	schemes of the l	issuer)		No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM						issued pursuant theret
approval date	N	Movement durin	og the month		pursuant thereto	as at close of the
(dd/mm/yyyy) and -		MOVEMENT GUITI	ig the month		1	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 27/11/2009.						
(ordinary shares)	0	0	0	0		
(Note 1)					-	
2.						
(ordinary shares)						
(Note 1)					-	
3.						
<u></u>						
(N-4-1)					-	-
(Note 1)		-	Fotal A (Ordi	anni charac)	N/A	
		1	Total A. (Ordi	•		-
			,	ence shares)	N/A	-
				Other class)	N/A	-
Total funds raised duri		from exercise of	f			
options (State currenc	y)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant thereto as at Description of warrants at close of Exercised Nominal the month (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. Unlisted Warrants 0 152,795,454 HKD 16,807,500 (30/10/2017) Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Shares Subscription price HK\$0.11 EGM approval date (if applicable) (dd/mm/yyyy) (01/06/2012)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A

(Preference shares)

(Other class)

N/A

N/A

Class and description 1. 2018 Convertible bonds issued (Announcement dated 3 May 2016)	Currency of amount outstanding HKD	Amount at close of preceding month 100,000,000	Converted during the month	Amount at close of the month 100,000,000	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month Note (Convertible after the fortieth day
Stock code (if listed)		[/A				from Issue Date)
Class of shares issuable (Note 2) Subscription price AGM approval date	Ord	inary \$0.35				
(if applicable) (dd/mm/yyyy)	(26/0	5/2015)				
2. 2019 Convertible bonds issued (Announcement dated 3 May 2016)	HKD	100,000,000	-	100,000,000	-	Note (Convertible after the fortieth day
Stock code (if listed)	N	I/A				from Issue Date)
Class of shares issuable (Note 3) Subscription price		inary \$0.35				
AGM approval date (if applicable) (dd/mm/yyyy)		5/2015)				
3.						
Stock code (if listed) Class of shares issuable (Note 4) Subscription price Listing approval date (if applicable) (dd/mm/yyyy)	(/	/)				
4.						
Stock code (if listed) Class of shares issuable (Note 4) Subscription price Listing approval date (if applicable)						
(dd/mm/yyyy)	(/	/)		rdinary shares) ference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. On 11 August 2011, pursuant to the Supply Chain Management Agreement, the Company granted 62,250,000 Option Shares under the general mandate. For more details, please refer to the announcements dated 11 August 2011, 19 March 2013 and 24 January 2014. (/ /) Ordinary shares (Note 1)	0	101,519,537
2. Pursuant to the completion of the connected placing on 15 June 2015, the Company has granted to the Placee the Options which will carry rights to subscribe for up to 800,000,000 Option Shares at the initial exercise price of HK\$0.26 per Option Share upon exercise of such Options within the Exercise Period commencing on the Initial Issue Date (i.e., 15 June 2015) and ending on the last day of the twenty-fourth (24th) month from the Initial Issue Date (both days inclusive). For more details, please refer to the announcements dated 27 March 2015 and 15 June 2015 and the circular dated 28 April 2015. (18/05/2015) Ordinary shares (<i>Note 1</i>)	0	400,000,000
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month Class of shares issuable N/A (*Note 1*) (/ /) State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

,	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	N/A			
5.	Scrip dividend	At price :	State currency -	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price :	State currency	 Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
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9.	Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)
10.	Other (Please specify) At price: State currency	Class of shares issuable N/A (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)
		Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

Remarks (if any	y):	
Submitted by:	LEUNG, Joseph Cho-Tak	
Title:	Secretary	
Title.	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.