

For the month ended (dd/mm/yyyy) :

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer: HongDa Finan Date Submitted: 01/08/2018	cial Holding Limited	1	
I. Movements in Authorised Share Capita	1		
1. Ordinary Shares			
(1) Stock code : <u>01822</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			<u>-</u>
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month		-	

31/07/2018

Stock code:	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month		·	
Increase/(decrease)		-	-	
Balance at close of the	month			
3. Other Classes of Sha	ires			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding month		-	
Increase/(decrease)				
Balance at close of the	month			

II. Movements in Issued Share Capital

	No. of ordinar	y shares	No of preference	No. of other	
	(1)	(1) (2)		classes of shares	
Balance at close of preceding month	6,810,750,454	N/A	N/A	N/A	
Increase /(decrease)		N/A	N/A	N/A	
Balance at close of the month	6,810,750,454	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option S	chemes of the I	ssuer)			
Particulars of share option scheme including EGM approval date	N.	Iovement durin	a the month		No. of new shares	No. of new shares of issuer which may be
(dd/mm/yyyy) and class of shares				Lamad	of issuer issued during the month	issued pursuant thereto as at close of the
issuable 1. Share option	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month
scheme adopted						
on 27/11/2009						
(ordinary shares)	0	0	0	0	0	0
(Note 1)						
2. Share option scheme adopted on 03/06/2016						
(ordinary shares) (Note 1)	0	0	0	0	0	0
3.						
(Note 1)		Т	Total A. (Ordin	nary shares)	N/A	
			•	ence shares)		
			,	Other class)	N/A	•
Total funds raised duri options (State currency		rom exercise of	·			

No. of new shares of issuer which No. of new shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 0 0 0 0 1. Unlisted Warrants **HKD** 0 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2018 Convertible bonds	HKD	100,000,000	-	100,000,000	-	285,714,285
issued (Announcements						
dated 3 May 2016 and						
10 & 16 May 2018)						
Stock code (if listed)	N	/A				
Class of shares issuable	Ond	·				
(Note 2) Subscription price		inary \$0.35				
AGM approval date	TIK	ро. <i>33</i>				
(if applicable)						
(dd/mm/yyyy)	(26/06	5/2015)				
2. 2019 Convertible bonds	HKD	100,000,000	-	100,000,000	-	285,714,285
issued (Announcement		,,		,,		- ,,
dated 3 May 2016)						
Stock code (if listed)		[/ A				
Class of shares issuable		// A				
(Note 3)		inary				
Subscription price	HKS	\$0.35				
AGM approval date						
(if applicable) (dd/mm/yyyy)	(26/06	5/2015)				
, , , , , , , , , , , , , , , , , , , ,						
3. 2020 Convertible bonds	HKD	200,000,000	-	200,000,000	-	571,428,571
issued (Announcement						
dated 22 Aug 2017)						
Stock code (if listed)		[/A				
Class of shares issuable						
(Note 4)		inary				
Subscription price	HKS	\$0.35				
AGM approval date (if applicable)						
(dd/mm/yyyy)	(26/05	5/2017)				
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4.						
Stock code (if listed)		·				
Class of shares issuable						
(Note 4)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
		_	Total C (O	rdinary shares)	N/A	
				rdinary shares) ference shares)	N/A N/A	
			(110)		1 1/ 1 L	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2.		
2.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month N/A Class of shares issuable (Note 1) (/ / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) State Issue and allotment 3. Placing At price: (/ / currency date: (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Т	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	. At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.		State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Or (Pref	dinary share erence share (Other cla	es)	N/A	

Total increase /-(decrease)-in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ued Sh	are Capital").)
Remarks (if any):		

Submitted by:	Leung Yik Man, Lawrence
-	-
Title:	Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.