

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/10/2018</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	HongDa Financial Holding Limited
Date Submitted :	01/11/2018

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I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>01822</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : $\underline{N/A}$	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month			
Increase/(decrease)				
Balance at close of th	he month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month			
Increase/(decrease)				
Balance at close of the	e month			

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	6,810,750,454	N/A	<u>N/A</u>	N/A_	
Increase /(decrease)		N/A	N/A	N/A	
Balance at close of the month	6,810,750,454	N/A_	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of some house	No. of new shares of
approval date	N	Iovement durin	g the month		No. of new shares	issuer which may be
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	of issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
1. Share option scheme adopted on 27/11/2009						
(ordinary shares) (Note 1)	0	0	0	0	0	0
2. Share option scheme adopted on 03/06/2016						
(ordinary shares) (Note 1)	0	0	0	0	0	0
3.						
(Note 1)						
		Г	Total A. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			(0	Other class)	N/A	-
Total funds raised duri options (State currency		rom exercise of				-

Warrants to Issue Shares of t Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exerc during mor	g the 1th	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of the month
1. Unlisted Warrants	HKD	(0	0	0	0	0
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/	/)	 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/	/)	 				·
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/	/)	 				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	,	 Total B.		linary shares)	N/A	
			10tal B.	(Prefe	(Other class)	N/A	_ _ _

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Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description 1. 2018 Convertible bonds issued (Announcements	Currency of amount outstanding HKD	Amount at close of preceding month 100,000,000	Converted during the month	Amount at close of the month 100,000,000		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 285,714,285
dated 3 May 2016 and 10 & 16 May 2018)						
Stock code (if listed)	N	[/A				
Class of shares issuable (<i>Note 2</i>) Subscription price AGM approval date		inary \$0.35				
(if applicable) (dd/mm/yyyy)	(26/06	5/2015)				
2. 2019 Convertible bonds issued (Announcement dated 3 May 2016)	НКД	100,000,000	-	100,000,000	-	285,714,285
Stock code (if listed) Class of shares issuable (<i>Note 3</i>) Subscription price	Ord	inary \$0.35				
AGM approval date (if applicable) (dd/mm/yyyy)	(26/06	5/2015)				
3. 2020 Convertible bondsissued (Announcementdated 22 Aug 2017)	HKD	200,000,000	-	200,000,000	-	571,428,571
Stock code (if listed)	N	//A				
Class of shares issuable (<i>Note 4</i>) Subscription price AGM approval date		inary \$0.35				
(if applicable) (dd/mm/yyyy)	(26/05	5/2017)				
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Stock code (if listed) Class of shares issuable (Note 4) Subscription price						
AGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
				rdinary shares) ference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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Ordinary shares (<i>Note 1</i>)		
2.		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
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Т	ype of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
1.	Rights issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u>N/A</u>			
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
3.	Placing	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable		<u>N/A</u>			
				(<i>Note 1</i>) Issue and allotment	(/ /)		
4.	Bonus issue			date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)					
				Class of shares issuable (<i>Note 1</i>)		<u>N/A</u>			
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

T	/pe of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
8.	Consideration At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable	<u>N/A</u>			
10.	Other (Please specify) At price : State currency	(Note 1) Issue and allotment	(/ /)		
	(canoney) canoney	date: (dd/mm/yyyy) EGM approval date:	(/ /)		
		(dd/mm/yyyy) Total E. (Or (Prefe	dinary sha erence sha (Other cl	res)	N/A	

Total increase /-(decrease)-in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):

Submitted by: Leung Yik Man, Lawrence

 Secretary

 (Director, Secretary or other duly authorised officer)

Notes:

1. State the class of shares (e.g. ordinary, preference or other).

2. *If there is insufficient space, please append the prescribed continuation sheet.*