

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer : HongDa Finan  Date Submitted : 02/05/2018	cial Holding Limited	d	
I. Movements in Authorised Share Capita	ıl		
1. Ordinary Shares			
(1) Stock code : <u>01822</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	-	- -	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			_
Increase/(decrease)		-	
Balance at close of the month		· -	

30/04/2018

Stock code :	N/A	Description:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the 1	nonth			
3. Other Classes of Shar	res			
Stock code:	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)				
Balance at close of the 1	nonth			
Total authorised share c	anital at the end of	the month (State currency)	) •	HK\$200,000,00

## II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	6,634,170,454	N/A	N/A	N/A	
Increase /(decrease)	0	N/A	N/A	N/A	
Balance at close of the month	6,634,170,454	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under	Share Option S	chemes of the I	ssuer)					
Particulars of share option scheme including EGM approval date	N	Novement durin	o the month		No. of new shares	No. of new shares of issuer which may be		
(dd/mm/yyyy) and class of shares		during the month	issued pursuant thereto as at close of the					
issuable	Granted	Exercised	Cancelled	Lapsed	pursuant thereto	month		
1. Share option scheme adopted								
on 27/11/2009								
(ordinary shares)	0	0	0	0	0	0		
(Note 1)								
2. Share option scheme adopted on 03/06/2016								
(ordinary shares) (Note 1)	0	0	0	0	0	0		
3.								
(Note 1)		т	Total A. (Ordin	nary charec)	N/A			
				ence shares)		-		
			`	Other class)	N/A	-		
Total funds raised duri	ing the month f	rom exercise of	,	outer class,		-		
options (State currency								

Warrants to Issue Shares of the Issuer which are to be Listed No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants thereto as at at close of Exercised Nominal the month (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 1. Unlisted Warrants 0 0 0 0 HKD 0 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Class and description  1. 2018 Convertible bonds issued (Announcement dated 3 May 2016)	Currency of amount outstanding HKD	Amount at close of preceding month 100,000,000	Converted during the month	Amount at close of the month 100,000,000		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 285,714,285
Charles de ((£1); de d)						
Stock code (if listed) Class of shares issuable	N	[/A				
(Note 2)		inary				
Subscription price AGM approval date	HK	\$0.35				
(if applicable)						
(dd/mm/yyyy)	(26/06	5/2015)				
2. 2019 Convertible bonds	HKD	100,000,000	-	100,000,000	-	285,714,285
issued (Announcement						
dated 3 May 2016)						
Stock code (if listed)	N	[/A				
Class of shares issuable ( <i>Note 3</i> )	Ond	inary				
Subscription price		\$0.35				
AGM approval date (if applicable) (dd/mm/yyyy)	(26/06	5/2015)				
3. 2020 Convertible bonds	HKD	200,000,000	-	200,000,000	-	571,428,571
issued (Announcement						, ,
dated 22 Aug 2017)						
Stock code (if listed)		[/A		·		-
Class of shares issuable						
(Note 4) Subscription price		inary \$0.35				
AGM approval date		ψ0.33				
(if applicable) (dd/mm/yyyy)	(26/04	5/2017)				
(dd/IIIII/yyyy)	(20/0.	0/2017)				
4.						
Stock code (if listed)						
Class of shares issuable (Note 4)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)	( /	/ )				
			Total C (O	rdinary shares)	N/A	
				ference shares)	N/A N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
Ordinary shares (Note 1)		
2		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer which shares of issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month Class of shares issuable N/A (*Note 1*) ( / / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / State Issue and allotment Placing At price: currency date: (dd/mm/yyyy) ( / / ) AGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased ( <i>Note 1</i> )	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price:	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				dinary sha erence sha (Other cl	res)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

Remarks (if any):

Submitted by:	Leung Yik Man, Lawrence
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Title:	Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.