

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing	Limited		
Name of Issuer: HongDa Finance Date Submitted: 01/06/2018	cial Holding Limited	d	
I. Movements in Authorised Share Capita	1		
1. Ordinary Shares			
(1) Stock code : <u>01822</u>	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	_	- -	<u>-</u>
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)		-	
Balance at close of the month			

31/05/2018

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
ncrease/(decrease)		-		
Balance at close of the	month			
3. Other Classes of Sha	nres			
Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
ncrease/(decrease)		-		
Balance at close of the	month			

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares	
	(1)				
Balance at close of preceding month	6,634,170,454	N/A	N/A	N/A	
Increase / <del>(decrease)</del>	176,580,000	N/A	N/A	N/A	
Balance at close of the month	6,810,750,454	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted  1. Share option scheme adopted on 27/11/2009 (ordinary shares) (Note 1)	Movement durin  Exercised  0	g the month  Cancelled	Lapsed 0	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and class of shares issuable  Granted  1. Share option scheme adopted on 27/11/2009 (ordinary shares)  0	Exercised	Cancelled	·	of issuer issued during the month	issuer which may be issued pursuant thereto as at close of the
(dd/mm/yyyy) and class of shares issuable Granted  1. Share option scheme adopted on 27/11/2009 (ordinary shares) 0	Exercised	Cancelled	·	of issuer issued during the month	issued pursuant thereto as at close of the
class of shares issuable Granted  1. Share option scheme adopted on 27/11/2009 (ordinary shares) 0			·	during the month	as at close of the
issuable Granted  1. Share option scheme adopted on 27/11/2009 (ordinary shares) 0			·		
1. Share option scheme adopted on 27/11/2009 (ordinary shares) 0			·	pulsum merce	
scheme adopted on 27/11/2009 (ordinary shares) 0	0	0	0		
on 27/11/2009 (ordinary shares) 0	0	0	O		
	0	0	Ω		
(Note 1)			U	0	0
2. Share option					
scheme adopted					
on 03/06/2016					
(ordinary shares) 0	0	0	0	0	0
(Note 1)					
3.					
(Note 1)		Cotol A (Ondin	nomy shomes)	NI/A	
	1	Total A. (Ordin		N/A	
		,	ence shares) Other class)	N/A N/A	
		•	Julei Class)		
Total funds raised during the month	from exercise of				
options (State currency)		-			

No. of new shares of No. of new issuer which shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 0 0 1. Unlisted Warrants 0 0 **HKD** 0 Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy)(Ordinary shares) Total B. (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description  1. 2018 Convertible bonds	Currency of amount outstanding HKD	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month 285,714,285
dated 3 May 2016 and 10 & 16 May 2018)						
Stock code (if listed)	N	[/A				
Class of shares issuable (Note 2)	Ord	inary				
Subscription price		\$0.35				
AGM approval date						
(if applicable) (dd/mm/yyyy)	(26/06	5/2015)				
2. 2019 Convertible bonds issued (Announcement dated 3 May 2016)	HKD	100,000,000	-	100,000,000	-	285,714,285
				. <u></u>		
Stock code (if listed) Class of shares issuable	N	[/A				
(Note 3)	Ord	inary				
Subscription price	HKS	\$0.35				
AGM approval date (if applicable) (dd/mm/yyyy)	(26/06	5/2015)				
3. 2020 Convertible bonds	HKD	200,000,000	-	200,000,000	-	571,428,571
issued (Announcement						
dated 22 Aug 2017)						
Stock code (if listed)	N	[/A				_
Class of shares issuable	0.1					
(Note 4) Subscription price		inary \$0.35				
AGM approval date		ψ0.33				
(if applicable) (dd/mm/yyyy)	(26/05	5/2017)				
4.						
4.						
Stock code (if listed) Class of shares issuable (Note 4)						
Subscription price AGM approval date (if applicable) (dd/mm/yyyy)	( /	/ )				
				rdinary shares) ference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
Ordinary shares (Note 1)		-
2.		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month pursuant close of the Type of Issue thereto month N/AClass of shares issuable (*Note 1*) ( / / State Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) ( / / State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) **Ordinary** Class of shares issuable (Note 1) State HK\$0.300 Issue and allotment Placing At price: (23/05/2018)currency date: (dd/mm/yyyy) AGM approval date: ( / / (dd/mm/yyyy) 176,580,000 N/A Class of shares issuable (*Note 1*) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Т	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares		Redemption date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
8.	At price:	State currency	 Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			AGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuabl (Note 1)	e <u>N/A</u>			
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuabl	e <u>N/A</u>			
10.	Other At price : S	State _	(Note 1)	( / /	)		
	(Please specify) At price:	currency	 Issue and allotment date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Total E. (C	Ordinary share eference share (Other cla	res)	176,580,000 N/A N/A	0

otal increase /-(decrease)-in ordinary shares during the month (i.e. Total of A to E):	(1)	176,580,000
	(2)	N/A
otal increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
otal increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

Remarks (if any):

Submitted by:	Leung Yik Man, Lawrence
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Γitle:	Secretary
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.