日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

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For the	month	ended
(dd/mm	/yyyy):	

31/10/2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer	HongDa Financial Holding Limited
Date Submitted	06/11/2019

I. Movements in Authorised Share Capital

1.	Ordinary	/ Shares
	or annuar y	

(1) Stock code: <u>01822</u> Description:		Ordinary S	hares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code: <u>N/A</u> Description:			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code:	N/A	_Description:			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of precedin	g month			
Increase/(decre	ase)	-			
Balance at clos	e of the mont	th _			

3. Other Classes of Shares

Stock code:	N/A	_Description:			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month		·	
Increase/(decrea	ase)	-			
Balance at close	of the mont	h _			

Total authorised share capital at the end of the month (State currency):

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	6,810,750,454	N/A	N/A	N/A	
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A	
Balance at close of the month	6,810,750,454	N/A	N/A_	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Ν	lovement durir	ng the month			No. of new shares of issuer which
Granted	Exercised	Cancelled	Lapsed	of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the month
0	0	0	0	0	0
0	0	0	0	0	0
	Total			N/A	
ing the most	from overeits	· ·	her class)	N/A	
	i nom exercise	9 01	N/A		
	Granted 0	Granted Exercised 0 0 0 0 Tota	0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Granted Exercised Cancelled Lapsed 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 Total A. (Ordinary shares) (Preference shares) (Other class) (Other class) (Other class)	No. of new shares of issuer issued during the month pursuant thereto 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 Total A. (Ordinary shares) (Other class) N/A N/A N/A ing the month from exercise of N/A 0

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.)				
(/) Stock code (if listed))				
Subscription price EGM approval date (if applicable)			– – B. (Ordinar (Preferenc	y shares) e shares) her class)	N/A N/A N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2018 Convertible bonds						
issued (Announcements						
dated 3 May 2016 and						
10 & 16 May 2018)	HK\$	100,000,000	0	100,000,000	0	285,714,285
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.35					
AGM approval date (if applicable) (dd/mm/yyyy))	(26/05/2017)					
2. 2019 Convertible bonds	(20/03/2017)					
	_					
issued (Announcements	_					
dated 3 May 2016 and		100 000 000	-	100 000 000	-	
15 May 2019)	<u> </u>	100,000,000	0	100,000,000	0	1,000,000,000
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	Ordinary					
	HK\$0.10 (Revise	<u>d)</u>				
AGM approval date		<u>u)</u>				
(if applicable)						
(dd/mm/yyyy)	(30/05/2018)					
3. 2020 Convertible bonds						
issued (Announcement						
dated 22 Aug 2017)	_					
		200,000,000	0	200,000,000	0	571,428,571
Stock code (if listed)	N/A	200,000,000			0	
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.35					
AGM approval date						
(if applicable)	10010=1001=					
(dd/mm/yyyy)	(26/05/2017)					
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
AGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		 Tota	I C. (Ordina	rv shares)	N/A	
				ce shares)	N/A	
			•	ther class)	N/A	
			`	·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2.		
	-	
	-	
3		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State currency Issue and allotment date: (d/mm/yyyy) (/ / EGM approval date:)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date:)	
1. Rights issue At price: State currency Issue and allotment date: (dd/mm/yyyy) (/ / EGM approval date:)	
EGM approval date: (/ /		
EGM approval date: (dd/mm/yyyy) (/ /)	
Class of shares issuable (<i>Note 1</i>)	A	
State Issue and allotment		
2. Open offer At price: Currency date: (dd/mm/yyyy) (/ /)	
EGM approval date: (dd/mm/yyyy) (/ /)	
Class of shares issuable <i>(Note 1)</i>	<u>A</u>	
3. Placing At price: State Issue and allotment date: (dd/mm/yyyy) (/ /)	
EGM approval date: (dd/mm/yyyy) (/ /)	
Class of shares issuable <i>(Note 1)</i>	A	
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) (/ /)	
EGM approval date: (dd/mm/yyyy) (/ /)	

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
5.	Scrip dividend	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u>			
8.	Consideration issue	At price:	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
L								

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	<u>N/A</u>		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)	<u>N/A</u>		
10.	Other (Please specify) At price:	State	lssue and allotment date: (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (0 (Pre	Drdinary share eference share (Other clas	es) N/A	- - -

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A	
to E):	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);

(∀)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by:	Leung Yik Man, Lawrence	
Title:	Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.

Remarks (if any):