

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31/03/2021</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer :	China Wood International Holding Co., Limited
Date Submitted :	07/04/2021

I. Movements in Authorised Share Capital

1. O	rdinary	Shares

(1) Stock code : 01822	Description :	Ordinary Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	1,000,000,000	HK\$0.20	HK\$200,000,000
Increase/(decrease)			<u> </u>
Balance at close of the month	1,000,000,000	HK\$0.20	HK\$200,000,000
(2) Stock code : <u>N/A</u>	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)		-	
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding month		. .	
Increase/(decrease)				
Balance at close of t	he month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month			
Increase/(decrease)				
Balance at close of the	month		-	

Total authorised share capital at the end of the month (*State currency*) : HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	342,572,857	N/A	N/A	N/A_	
Increase / (decrease)		N/A	N/A	N/A_	
Balance at close of the month	342,572,857	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and -	Ν	Iovement durin		No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant thereto	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed	during the month pursuant thereto	as at close of the month
1. N/A				I	I	
	0	0	0	0	0	0
2.						
	0	0	0	0	0	0
3.						
		1	Total A. (Ordin	ary shares)	N/A	_
				nce shares) Other class)		-
Total funds raised duri options (State currenc		rom exercise of				-

Warrants to Issue Shares of t Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal valu at close of preceding month	ıe Exe duri m	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	HKD		0	0	0	0	0
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
<u>2. N/A</u>							
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/	/)	_				
5. N/A							
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy) 4. N/A	(/	/)					
(/ /)	·	<u>.</u>					
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			_				
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)					
			Total B.	. (Or	dinary shares)	N/A	
				· · ·	erence shares)	N/A	_ _
					(Other class)	N/A	_

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2018 Convertible bonds	HKD	100,000,000	-	100,000,000	-	14,285,714*
issued (Announcements						
dated 3 May 2016 and						
10 & 16 May 2018)						
(Matured on 16 May 2020)						
Stock code (if listed)	N	/A				
Class of shares issuable (Note 2)	Ond	inom				
Subscription price		inary 57.0 *				
AGM approval date		57.0				
(if applicable)						
(dd/mm/yyyy)	(26/0	5/2017)				
	`					
2. 2019 Convertible bonds	HKD	100,000,000	-	100,000,000	-	50,000,000*
issued (Announcements						
dated 3 May 2016 and						
15 May 2019) (To be						
matured on 16 May 2021)		<u> </u>				
Stock code (if listed)	N	/A				
Class of shares issuable $(N_{144}, 2)$	0.1	•				
(<i>Note 3</i>) Subscription price		inary \$2.0*				
AGM approval date	ПК	\$2.0				
(if applicable)						
(dd/mm/yyyy)	(30/0	5/2018)				
3. 2020 Convertible bonds	HKD	200,000,000	-	200,000,000	-	28,571,428*
issued (Announcement						
dated 22 Aug 2017)						
(Matured on 30 August						
2020) Stock code (if listed)				· . <u></u>		
Class of shares issuable	IN	/A				
(Note 4)	Ord	inary				
Subscription price		57.0 *				
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(26/0	5/2017)				
4.						
Stock code (if listed)				·		
Class of shares issuable						
(Note 4)						
Subscription price						
AGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
			Total C (O	rdinory charac)	N/A	
				rdinary shares) ference shares)	N/A N/A	
			(110)	(Other class)	N/A	
				```		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
	-	
	-	
Ordinary shares (Note 1)		
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Т	ype of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency —	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date: (dd/mm/yyyy) EGM approval date:	<u>N/A</u> ( / / ( / /		
2.	Open offer	At price :	State	(dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
3.	Placing	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		
5.	Scrip dividend	At price :	State currency –	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / / ( / /		

Ţ	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased (Note 1)	N	<u>I/A</u>		
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( /	/ )	)	
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares redeemed (Note 1)	N	I <u>/A</u>		
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	( /	/ )	1	
		EGM approval date: (dd/mm/yyyy)	( /	/ )	1	
		Class of shares issuable (Note 1)	N	<u>I/A</u>		
8.	Consideration At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )	1	
		AGM approval date: (dd/mm/yyyy)	( /	/ )	1	
		Class of shares issuable (Note 1)	N	I <u>/A</u>		
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	( /	/ )	)	
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		Class of shares issuable (Note 1)	N	I <u>/A</u>		
10.	Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( /	/ )	)	
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
			dinary erence (Othe		s) N/A	

	(1)	<b>NT/A</b>	
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ed Sh	are Capital").)	

Remarks (if any):

* Pursuant to the Company's circular dated 22 May 2020 and the poll results of the Company dated 23 June 2020, the conversion prices of the Existing CBs and the number of Consolidated Shares to be issued upon exercise of the conversion rights attached to the outstanding Existing CBs were adjusted effective from 26 June 2020.

Allotment and issue of rights shares on 31 July 2020 pursuant to the rights issue on the basis of one (1) rights share for every five (5) shares held on the record date, details of which are set out in the prospectus of the Company dated 9 July 2020.

Submitted by: <u>Ho Kin-cheong, Kelvin</u>

Secretary (Director, Secretary or other duly authorised officer)

Notes:

Title:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.