

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer : China Wood In Date Submitted : 02/07/2021	nternational Holding	g Co., Limited				
I. Movements in Authorised Share Capita	ıl					
1. Ordinary Shares						
(1) Stock code : <u>01822</u>	Description:	Ordinary Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	1,000,000,000	HK\$0.20	HK\$200,000,000			
Increase/(decrease)	-		<u> </u>			
Balance at close of the month	1,000,000,000	HK\$0.20	HK\$200,000,000			
(2) Stock code : N/A	Description:					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		. <u>-</u>				
Balance at close of the month						

30/06/2021

Stock code :	N/A	Description:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month			
Increase/(decrease)				
Balance at close of the	month			
3. Other Classes of Sha	res			
Stock code :	N/A	Description:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	ceding month		-	
Increase/(decrease)			-	
Balance at close of the	month			

II. Movements in Issued Share Capital

	No. of ordinary	shares	No of preference	No. of other	
	(1)	(1) (2)		classes of shares	
Balance at close of preceding month	342,572,857	N/A	N/A	N/A	
Increase / (decrease)		N/A	N/A	N/A	
Balance at close of the month	342,572,857	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date	Ν	Movement durin	g the month		No. of new shares	No. of new shares of issuer which may be
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	of issuer issued during the month pursuant thereto	issued pursuant thereto as at close of the month
1. N/A						
	0	0	0	0	0	
2.						
	0	0	0	0	0	
3.						
		Т	Total A. (Ordin	nary shares)	N/A	
			*	ence shares)	N/A	
Total funds raised dur	in a tha manth t	from avaraisa of		Other class)	N/A	

No. of new shares of issuer which No. of new shares of issuer may be issued Nominal value issued during pursuant Description of warrants at close of Exercised Nominal the month thereto as at (Date of expiry -Currency of preceding during the value at close pursuant close of the dd/mm/yyyy) nominal value month month of the month thereto month 0 0 0 0 0 1. N/A **HKD** Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) (Preference shares) N/A (Other class) N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 2018 Convertible bonds	HKD	100,000,000	-	100,000,000	-	14,285,714*
issued (Announcements		, ,		, ,		
dated 3 May 2016 and 10 & 16 May 2018) (Matured on 16 May 2020)						
Stock code (if listed)	N	7/A				
Class of shares issuable (Note 2)	Ord	inary				
Subscription price		67.0 *				
AGM approval date (if applicable) (dd/mm/yyyy)		5/2017)				
2 2010 G (11 1 1	IIIZD	100 000 000		100 000 000		50 000 000 *
2. 2019 Convertible bonds	HKD	100,000,000	-	100,000,000	-	50,000,000*
issued (Announcements dated 3 May 2016 and						
15 May 2019)						
(Matured on 16 May 2021)						
Stock code (if listed)	N	-/A				
Class of shares issuable	0.1	•				
(Note 3) Subscription price		inary \$2.0*				
AGM approval date		μ2.0				
(if applicable)						
(dd/mm/yyyy)	(30/05	5/2018)				
3. 2020 Convertible bonds	HKD	200,000,000	_	200,000,000	_	28,571,428*
issued (Announcement		, ,		, ,		- , , -
dated 22 Aug 2017)						
(Matured on 30 August						
2020)		· .				
Stock code (if listed) Class of shares issuable	N	/A				
(Note 4)	Ord	inary				
Subscription price		67.0 *				
AGM approval date						
(if applicable) (dd/mm/yyyy)	(26/04	5/2017)				
(dd/IIIII/yyyy)	(20/0.	0/2017)				
4.						
					-	
Stock code (if listed) Class of shares issuable						
(Note 4)						
Subscription price						
AGM approval date						
(if applicable)	()					
(dd/mm/yyyy)	(/	/)				
				rdinary shares) ference shares) (Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-	
	-	
	-	
Ordinary shares (Note 1)		
2. N/A		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant thereto as at month close of the pursuant Type of Issue thereto month N/A Class of shares issuable (*Note 1*) State (/ / Issue and allotment 1. Rights issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / State Issue and allotment 2. Open offer At price: currency date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) State Issue and allotment 3. Placing At price: (/ / currency date: (dd/mm/yyyy) AGM approval date: (/ / (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ / EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (*Note 1*) (/ / Issue and allotment 5. Scrip dividend At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

Т	ype of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares repurchased (Note 1)	<u>N/A</u>			
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares	Redemption date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
			N/A			
		Class of shares issuable (Note 1)	<u>IN/A</u>			
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		AGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	<u>N/A</u>			
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
-		Total E. (Or	dinary sha	res)	N/A	
		(Pref	erence sha (Other cl			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ıed Sh	are Capital").)

Remarks (if any):

* Pursuant to the Company's circular dated 22 May 2020 and the poll results of the Company dated 23 June 2020, the conversion prices of the Existing CBs and the number of Consolidated Shares to be issued upon exercise of the conversion rights attached to the outstanding Existing CBs were adjusted effective from 26 June 2020.

Allotment and issue of rights shares on 31 July 2020 pursuant to the rights issue on the basis of one (1) rights share for every five (5) shares held on the record date, details of which are set out in the prospectus of the Company dated 9 July 2020.

Submitted by:	Ho Kin-cheong, Kelvin	
Title:	Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.