

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



CHINA WOOD  
中木國際

**CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED**

**中木國際控股有限公司**

*(Joint Provisional Liquidators appointed)*

*(For restructuring purposes only)*

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1822)**

## **RESULTS OF THE SCHEME MEETING**

This announcement is made by China Wood International Holding Co., Limited (Provisional Liquidators Appointed) (For Restructuring Purposes Only) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 4 February 2022 and 18 February 2022 respectively (collectively the “**Announcements**”) in relation to, among other things, the proposed scheme of arrangement for the Company. Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

## **RESULTS OF THE SCHEME MEETING**

The Company is pleased to announce that at the Scheme Meeting convened and held on 11 March 2022, the Scheme was approved by the requisite statutory majorities of the Creditors.

## **SANCTION OF THE CREDITORS' SCHEMES BY THE HONG KONG COURT**

The Company is pleased to announce that on 22 March 2022, the solicitors of the Company received a letter from the Hong Kong Court informing that Mr. Justice Harris will make an order to sanction the Scheme without modification. As the Hong Kong Court is currently subject to general adjournment of proceedings, the sealed sanction order will be delivered to the Registrar of Companies in Hong Kong after 11 April 2022, which is the earliest date the Hong Kong Court resume normal proceedings or when the general adjournment of proceedings ends.

**The implementation of the Scheme is subject to the fulfilment or waiver (as the case may be) of various conditions. Accordingly, the Scheme may or may not proceed. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares.**

## **CONTINUED SUSPENSION OF TRADING OF THE SHARES**

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 22 October 2021 and will remain suspended until further notice. Further announcement(s) will be made by the Company as and when appropriate and in compliance with the requirements under the Listing Rules and the Takeovers Code.

By order of the Board  
**China Wood International Holding Co., Limited**  
**中木國際控股有限公司**  
*(Provisional Liquidators Appointed)*  
*(For Restructuring Purposes Only)*  
**Lyu NingJiang**  
*Chairman and Executive Director*

Hong Kong, 22 March 2022

*As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) as executive director, Mr. Hu YongGang as non-executive director; and Mr. Zhao XianMing, Mr. An Dong and Mr. So Yin Wai as independent non-executive directors.*