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CHINA WOOD
中木國際

CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED

中木國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

**REVISED TIMETABLE
IN RELATION TO PROPOSED RIGHTS ISSUE
ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY ONE EXISTING SHARE HELD ON RECORD DATE**

**Independent Financial Adviser to
the Independent Board Committee and
the Independent Shareholders**



Gram Capital Limited
嘉林資本有限公司

Reference is made to the announcements of China Wood International Holding Co., Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 19 November 2024 and 10 December 2024 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every one (1) Existing Share held on the Record Date (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, additional time is required for the Company to finalise the information to be contained in the Circular (including but not limited to (i) financial information of the Group; and (ii) the letter of advice from the Independent Financial Adviser), it is expected that the despatch of the Circular will be postponed from 10 December 2024 to a date on or before 17 January 2025.

In view of the delay in the despatch of the Circular, the expected timetable of the Rights Issue and the associated trading arrangement is expected to be revised as follows:

Expected Timetable **2024**

Announcement of the Rights Issue Tuesday, 19 November

2025

Expected despatch date of the circular,
 proxy form and notice of the EGM Friday, 17 January

Latest time for lodging transfers of the Shares
 in order to qualify for attendance and
 voting at the EGM 4:30 p.m. on
 Tuesday, 28 January

Closure of register of members of the Company
 for determination of the identity of the Shareholders
 entitled to attend and vote at the EGM
 (both dates inclusive) Monday, 3 February to
 Friday, 7 February

Latest time for lodging proxy forms for the EGM 11:00 a.m. on
 Wednesday, 5 February

Expected time and date of the EGM 11:00 a.m. on
 Friday, 7 February

Announcement of poll results of the EGM Friday, 7 February

The following events are conditional upon passing the relevant resolutions approving the Rights Issue at the EGM.

Last day of dealings in Shares on a cum-rights basis	Monday, 10 February
First day of dealings in Shares on an ex-rights basis	Tuesday, 11 February
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Wednesday, 12 February
Register of members of the Company closes (both days inclusive)	Thursday, 13 February to Wednesday, 19 February
Record Date for determining entitlements to the Rights Issue	Wednesday, 19 February
Register of members of the Company re-opens	Thursday, 20 February
Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only)	Thursday, 20 February
First day of dealing in nil-paid Rights Shares	Monday, 24 February
Latest time for splitting of the PAL(s)	4:30 p.m. on Wednesday, 26 February
Last day of dealing in nil-paid Rights Shares	Monday, 3 March
Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Thursday, 6 March
Announcement of allotment results	Thursday, 13 March

Despatch of certificates for fully-paid Rights Shares
and refund cheques, if any, in respect of wholly or
partially unsuccessful application for
excess Rights Shares Friday, 14 March

Expected first day of dealings in fully-paid Rights Shares 9:00 a.m. on
Monday, 17 March

Dates or deadlines specified in expected timetable above or in other parts of this
announcement are indicative only and may be subject to change. Any changes to the expected
timetable will be published or notified to the Shareholders and the Stock Exchange as and
when appropriate.

By order of the Board
China Wood International Holding Co., Limited
中木國際控股有限公司
Lyu NingJiang
Chairman and Executive Director

Hong Kong, 13 December 2024

As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) as executive director, Mr. Hu YongGang as non-executive director; and Mr. Zhao XianMing, Mr. So Yin Wai and Mr. Chan Lik Shan as independent non-executive directors.