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CHINA WOOD
中木國際

CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED

中木國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO PROPOSED RIGHTS ISSUE
ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY ONE EXISTING SHARE HELD ON RECORD DATE**

**Independent Financial Adviser to
the Independent Board Committee and
the Independent Shareholders**



Gram Capital Limited
嘉林資本有限公司

Reference is made to the announcements of China Wood International Holding Co., Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 19 November 2024, 10 December 2024 and 13 December 2024 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every one (1) Existing Share held on the Record Date (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, it was expected that the despatch of a Circular containing, among other things, (i) the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice convening the EGM, to the Shareholders would be postponed to a date on or before Friday, 17 January 2025.

As additional time is required for the Company to finalise certain information to be contained in the Circular, it is expected that the despatch of the Circular will be further postponed to a date on or before Tuesday, 28 January 2025.

The timetable for the Rights Issue as set out in the Announcements will be revised and an announcement containing the revised timetable will be published by the Company as soon as practicable.

By order of the Board
China Wood International Holding Co., Limited
中木國際控股有限公司
Lyu NingJiang
Chairman and Executive Director

Hong Kong, 17 January 2025

As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) and Ms. Ng Lai Ha as executive directors; Mr. Hu YongGang as non-executive director; and Mr. Zhao XianMing, Mr. So Yin Wai and Mr. Chan Lik Shan as independent non-executive directors.