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CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED 中木國際控股有限公司

*(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1822)*

REVISED TIMETABLE IN RELATION TO PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE EXISTING SHARE HELD ON RECORD DATE

**Independent Financial Adviser to
the Independent Board Committee and
the Independent Shareholders**



Reference is made to the announcements of China Wood International Holding Co., Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 19 November 2024, 10 December 2024, 13 December 2024 and 17 January 2025 in relation to, among others, the proposed Rights Issue on the basis of one (1) Rights Share for every one (1) Existing Share held on the Record Date (the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, additional time is required for the Company to finalise the information to be contained in the Circular, it is expected that the despatch of the Circular will be further postponed from 17 January 2025 to a date on or before 28 January 2025.

In view of the further delay in the despatch of the Circular, the expected timetable of the Rights Issue and the associated trading arrangement is expected to be revised as follows:

Expected Timetable	2024
Announcement of the Rights Issue	Tuesday, 19 November
	2025
Expected despatch date of the circular, proxy form and notice of the EGM	Tuesday, 28 January
Latest time for lodging transfers of the Shares in order to qualify for attendance and voting at the EGM	4:30 p.m. on Tuesday, 11 February
Closure of register of members of the Company for determination of the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive)	Wednesday, 12 February to Tuesday, 18 February
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Sunday, 16 February
Expected time and date of the EGM	11:00 a.m. on Tuesday, 18 February
Announcement of poll results of the EGM	Tuesday, 18 February

The following events are conditional upon passing the relevant resolutions approving the Rights Issue at the EGM.

Last day of dealings in Shares on a cum-rights basis	Wednesday, 19 February
First day of dealings in Shares on an ex-rights basis	Thursday, 20 February
Latest time for lodging transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Friday, 21 February
Register of members of the Company closes (both days inclusive)	Monday, 24 February to Friday, 28 February
Record Date for determining entitlements to the Rights Issue	Friday, 28 February
Register of members of the Company re-opens	Monday, 3 March
Despatch of Prospectus Documents (in the case of Excluded Shareholders, the Prospectus only)	Monday, 3 March
First day of dealing in nil-paid Rights Shares	Wednesday, 5 March
Latest time for splitting of the PAL(s)	4:30 p.m. on Friday, 7 March
Last day of dealing in nil-paid Rights Shares	Wednesday, 12 March
Latest time for acceptance of and payment for the Rights Shares and application and payment for excess Rights Shares	4:00 p.m. on Monday, 17 March
Announcement of allotment results	Monday, 24 March

Despatch of certificates for fully-paid Rights Shares
and refund cheques, if any, in respect of wholly or
partially unsuccessful application for
excess Rights Shares Tuesday, 25 March

Expected first day of dealings in fully-paid Rights Shares 9:00 a.m. on
Wednesday, 26 March

Dates or deadlines specified in expected timetable above or in other parts of this announcement are indicative only and may be subject to change. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board

China Wood International Holding Co., Limited
中木國際控股有限公司
Lyu NingJiang
Chairman and Executive Director

Hong Kong, 22 January 2025

As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) and Ms. Ng Lai Ha as executive directors, Mr. Hu YongGang as non-executive director; and Mr. Zhao XianMing, Mr. So Yin Wai and Mr. Chan Lik Shan as independent non-executive directors.