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CHINA WOOD
中木國際

CHINA WOOD INTERNATIONAL HOLDING CO., LIMITED

中木國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1822)

SUPPLEMENTAL ANNOUNCEMENT TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcement of China Wood International Holding Co., Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21 October 2025 in relation to placing of new shares under general mandate (the “**Announcement**”). Unless the context requires otherwise, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

In addition to the information disclosed in the Announcement, the board (the “**Board**”) of directors of the Company would like to provide the following additional information regarding the Placing as follows:

DEVELOPMENT OF THE FOOD AND BEVERAGE BUSINESS SEGMENT

The Company has raised net proceeds of approximately HK\$44.6 million from the 1 for 1 rights issue in March 2025. Approximately HK\$24.6 million has been fully utilized for general working capital of the Group as planned. Of the balance of approximately HK\$20.0 million for developing the food and beverage business, approximately HK\$12.4 million has been utilized as at date of the Announcement and the balance of approximately HK\$7.6 million is expected to be fully utilized by the end of March 2026.

The Group believes that the research and development (“**R&D**”) of proprietary rights and technology related to the food and beverage business is key to attaining its competitive advantage. The Group is currently focusing its research and development in the areas of:- (a) high-throughput fermentation, mainly aimed at increasing the yield and purity of prebiotics, vitamins, amino acids, natural pigments, flavorings, and other food additives and functional ingredients; (b) correlation between microbiota and health food, mainly aimed at developing functional foods and beverages with clear clinical evidence addressing specific health issues (such as irritable bowel syndrome, metabolic syndrome); (c) genetic testing-based personalized nutrition, mainly aimed at developing new products that better meet the needs of specific consumer segments; and (d) gene-edited microbial production of food ingredients, mainly aimed at utilizing gene-editing technologies to efficiently and precisely synthesize rare, expensive, food ingredients otherwise unobtainable through traditional methods.

In the course of the development, the Group noted the opportunity to acquire an interest in synthetic biology infrastructure provider (the “**Provider**”) specializing in strain design and fermentation process development. The Provider has established a comprehensive, closed-loop synthetic biology infrastructure, encompassing design software, vector and strain standard architectures, DNA and strain manufacturing platforms, data generation, and the R&D and production of process-related reagents and equipment. The Provider also has comprehensive de novo DNA synthesis capabilities, core enzyme R&D and production capabilities, and fermentation-based R&D and production capabilities for proteins, small molecules, and complex products, from pilot to pilot-scale.

The Group believes that by acquiring an interest in the Provider, it can secure the services of the Provider, improve the efficiency of its own R&D projects, reduce R&D costs, and accelerate the commercialization of its R&D results. All the existing shareholders and management of the Provider are independent third parties (within the meaning of the Listing Rules). The Group is negotiating for the acquisition of 30% to 40% of the Provider at a consideration of HK\$18 to HK\$22 million. Upon successful acquisition of the interest in the Provider, the Group will be able to nominate and replace up to 2 directors to the current board of directors of the Provider, made up of 5 members. The Group will account for its interest in the Provider as investment in associate using the equity method of accounting. The Group is planning to raise up to HK\$16.27 million by the Placing for possible acquisition of interest in the Provider and to fund the balance by internal resources.

Should the acquisition of the Provider not being proceeded, the Group will retain the resources for the development of the food and beverage business by committing resources to existing R&D projects.

As the acquisition of the Provider may or may not proceed, Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

GENERAL

The above supplemental information does not affect other information contained in the Announcement and the contents of Announcement remain correct and unchanged.

By order of the Board of
China Wood International Holding Co., Limited
中木國際控股有限公司
Lyu NingJiang
Chairman and Executive Director

Hong Kong, 4 November 2025

As at the date of this announcement, the Board comprises Mr. Lyu NingJiang (Chairman and CEO) and Ms. Ng Lai Ha as executive Directors; Mr. Hu YongGang as non-executive Director; and Mr. Pang MingLi, Mr. Chan Lik Shan and Mr. So Yin Wai as independent non-executive Directors.